

ASX Announcement | 6 February 2023

Raiz Invest Limited (ASX:RZI)

January 2023 - Key Metrics

Raiz Invest Limited (**Raiz** or **the Company**) today announced its Active Customers and Funds under Management (**FUM**) update for the month to 31 January 2023¹.

Raiz Invest Managing Director / Group CEO Brendan Malone says:

“With the refocus and discipline on our strategy, it is very pleasing to achieve strong Australian active customer growth whilst also managing record high FUM, well over the \$1 billion mark.

With Raiz Kids and Raiz Super growing steadily, our attention remains on product innovation and development. These positive results provide us with great momentum to continue to deliver on our customer feedback and product requests, setting us up for a stellar year ahead.”

GLOBAL FUM and CUSTOMER METRICS – as at 31 January 2023

		Percent movement		
		1-month	3-month	12-month
Customer Sign Ups (no.)	3,287,450	+1.5	+4.7	+28.7
Investment Accounts (no.)	1,656,916	+1.4	+4.4	+31.9
Active Customers (no.)	684,785	+1.2	+2.1	+12.6
Global FUM (\$Am)	1,106.43	+5.4	+8.3	+8.5

AUSTRALIA - ACTIVE CUSTOMERS AND FUM – as at 31 January 2023

		Percent movement		
		1-month	3-month	12-month
Customer Sign Ups (no.)	1,315,726	+1.3	+2.7	+10.1
Investment Accounts (no.)	625,153	+1.5	+2.7	+8.8
Active Customers (no.)	291,994	+1.7	+0.9	-0.5
Retail (A\$m)	881.87	+5.5	+8.8	+8.1
Superannuation (A\$m)	209.70	+5.0	+6.4	+10.2
Total FUM (\$Am)	1,091.56	+5.4	+8.3	+8.5
Average Account (A\$)	3,738.31	+3.6	+7.3	+9.0

INDONESIA - ACTIVE CUSTOMERS AND FUM – as at 31 January 2023

		Percent movement		
		1-month	3-month	12-month
Customer Sign Ups (no.)	1,264,734	+0.5	+3.7	+44.8
Investment Accounts (no.)	707,983	+0.5	+3.2	+41.8
Active Customers (no.)	275,549	-0.2	+1.5	+29.0
Total FUM (\$Am)	1.10	+3.1	+9.4	+26.6
Average Account (A\$)	3.98	+3.3	+7.8	-1.9

¹ Numbers are unaudited

² Month end spot exchange rates for Indonesia Rupiah and Malaysia Ringgit from Bloomberg



MALAYSIA - ACTIVE CUSTOMERS AND FUM – as at 31 January 2023

		Percent movement		
		1-month	3-month	12-month
Customer Sign Ups (no.)	706,990	+3.6	+10.8	+45.3
Investment Accounts (no.)	323,780	+3.6	+10.8	+77.5
Active Customers (no.)	117,242	+3.3	+6.8	+15.9
Total FUM (\$Am)	13.77	+4.9	+7.8	+11.8
Average Account (A\$)	117.43	+1.5	+0.9	-3.5

** Ends **

Authorised for release by The Board of Directors.

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Raiz Invest

About Raiz Invest Limited

Raiz Invest Limited (ASX: RZI) ('Raiz' or 'the Company') is a multi-award-winning micro-investing and fintech platform with operations in Australia and Southeast Asia.

With Raiz, users can automatically invest the virtual 'spare change' from their daily purchases in diversified portfolios constructed of low-cost ETFs. In Australia, this can be done to boost savings both inside and outside of superannuation, the country's compulsory pension system.

Since launching in 2016, Raiz has achieved solid growth, amassing more than 3.3 million downloads, 3,287,000 sign-ups, and over 684,000 Active monthly Customers with over A\$1.1 billion in FUM as of 31 January 2023.

Raiz continues to enhance its platform, adding 20 new products and features since its inception. In addition, Raiz is ramping up its growth strategy across Asia-Pacific, with offices in Malaysia and Indonesia as well as plans to expand into Thailand and Vietnam.

To learn more, please visit: www.raizinvest.com.au