ASX ANNOUNCEMENT



Acumentis Group Limited (ASX: ACU)

7 February 2023

ASX Market Announcements Office ASX Limited 20 Bridge Street Sydney NSW 2000 By E-Lodgement Level 7, 283 Clarence Street Sydney NSW 2000 GPO Box 3359 Sydney NSW 2001

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CLEANSING NOTICE

NOTICE IN ACCORDANCE WITH PARAGRAPH 7(F)(II) OF ASIC CORPORATIONS (SHARE AND INTEREST PLANS) INSTRUMENT 2019/547

This notice is given by Acumentis Group Limited ACN 102 320 329 (ASX: ACU) ("Acumentis" or "Issuer") in accordance with paragraph 7(f)(ii) of ASIC Corporations (Share and Interest Plans) Instrument 2019/547 ("Instrument").

The Issuer intends to issue up to approximately 14,285,715 fully paid ordinary shares ("Shares") at an issue price of \$0.07 per Share to eligible shareholders under the SPP offer announced by the Issuer on 2 February 2023, in respect of which offer booklets will be dispatched tomorrow, 8 February 2023. It is a condition of the Instrument that the Issuer gives ASX this notice within 24 hours before the offer under SPP offer is made.

The Issuer advises that:

- (a) the Shares the subject of this notice will be issued under a share purchase plan without disclosure to investors under Part 6D.2 of the *Corporations Act 2001* (Cth) (**Act**);
- (b) this notice is being given in accordance with the Instrument;
- (c) as at the date of this notice, the Issuer has complied with:
 - (i) the provisions of Chapter 2M of the Act, as they apply to the Issuer; and
 - (ii) section 674 of the Act, as it applies to Issuer, and
- (d) as at the date of this notice, there is no information that is 'excluded information' within the meanings of sections 708A(7) and 708A(8) of the Act as if this notice were a notice under paragraph 708A(5)(e) of the Act.

By order of the Board

John Wise Company Secretary (02) 8823 6300 email john.wise@acumentis.com.au

About Acumentis

Acumentis is entrusted to provide commercial and residential valuations, research and property advice to many thousands of homeowners, investors, developers and lenders. The company offers property valuation, insurance valuation and advisory services to clients including major banks and financial institutions, property developers, property trusts, government, lawyers, accountants, real estate agents and major and independent retailers. With 40 offices and more than 300 staff in metropolitan and regional locations around the country, Acumentis is Australia's only independent, locally owned, ASX-listed property valuation company.