

8 February 2023

ASX Market Announcements Office
ASX Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

2022 Financial Results Briefing Invitation

Regal Partners (ASX:RPL) advises that it expects to release its 2022 financial results (for the year ended 31 December 2022) on Friday, 24 February 2023.

Investors and analysts are invited to join a results briefing and Q&A with Brendan O'Connor, Managing Director and Chief Executive Officer, and Ian Cameron, Chief Financial Officer, to be held at **11am (AEDT) on 24 February 2023**.

The briefing will be available by both audio webcast and teleconference. Investors and analysts are also welcome to attend the event in person at RPL's Sydney office (noting RSVP is required).

WEBCAST DETAILS

Please click [here](#) to access the webcast presentation.

Please enter your name, email and company to register for the webcast. The webcast will be interactive, with questions able to be submitted online during the event using the "Ask a Question" box. We also encourage investors to submit questions in advance by emailing them to investorrelations@regalpartners.com.

A recording of the webcast will be available on Regal Partners' website at www.regalpartners.com after the event.

TELECONFERENCE DETAILS

Please click [here](#) to pre-register for the conference call.

Participant dial-in numbers (conference ID 10028660) below if no pre-registration:

Australia (toll free)	1800 809 971	New Zealand (toll free)	0800 453 055
Sydney	+61 2 9007 3187	Other	+61 7 3145 4010



VENUE DETAILS

For those wishing to attend the event in person, the location of the briefing will be:

Regal Partners Limited
Level 47, Gateway, 1 Macquarie Place, Sydney

Please RSVP to investorrelations@regalpartners.com by 5pm (AEDT) on Tuesday, 21 February 2023 if you wish to attend, as lift access will only be available to those who have pre-registered. We will provide more details upon RSVP.

AUTHORISED FOR RELEASE BY:

Ian Cameron, Joint Company Secretary

CONTACT INFORMATION:

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ABOUT REGAL PARTNERS LIMITED

Regal Partners Limited is an ASX-listed, specialist alternatives investment manager with approximately \$5.1 billion¹ in funds under management.

Formed on 3 June 2022 following the merger of VGI Partners Limited and Regal Funds Management Pty Limited, the group manages a broad range of investment strategies covering long/short equities, private markets, real and natural assets and capital solutions on behalf of institutions, family offices, charitable groups and private investors.

The group houses four dedicated alternative investment management businesses – Regal Funds Management, VGI Partners, Kilter Rural and Attunga Capital – together employing approximately 100 employees, including over 45 investment professionals, located in offices across Sydney, Melbourne, Singapore and New York.

Combining deep industry experience, extensive networks and multi-award winning performance track records, Regal Partners seeks to be a leading provider of alternative investment strategies in Australia and Asia.

¹ Unaudited Management estimate as at 31 December 2022. Funds under management for the group (including 100% of Kilter Rural and Attunga Capital) includes non-fee earning funds.