Gold Mountain Limited (ASX: GMN)

Level 34, 1 Eagle Street Brisbane QLD 4000 Australia

Directors and Management

Tim Cameron
CEO & Managing Director

Syed Hizam Alsagoff Non-Executive Director

Pay Chuan Paul Lim
Non-Executive Director

Steven Larkins Non-Executive Director

Dan SmithChief Financial Officer, Company Secretary

Projects

Lithium Projects (Brazil)

Juremal

Custodia

Jacurici Cerro Cora and Porta D'Agua

Wabag Project (PNG)

Mt Wipi Monoyal Sak Creek

ASX:GMN

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ASX Announcement/Press Release | 13 February 2023

Gold Mountain Limited (ASX:GMN)

Cleansing Notice

Gold Mountain Limited (ASX:GMN) ("Gold Mountain" or the "Company") advises that, following Shareholder approval received 8 February 2023, it has issued 125,000,000 ordinary shares at a deemed issue price of \$0.008 per share without disclosure in consideration for a 75% interest in the Salinas Lithium project, Brazil (Consideration Shares).

The Company advises that as at the date of this notice and in accordance with section 708A(5)(e) of the Corporations Act. The Company also advises that as at the date of this notice:

- 1. The Consideration Shares were issued without disclosure to Mars Mines Limited (or their nominee) under Part 6D.2 of the Act;
- 2. The Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company;
- 3. The Company has complied with section 674 of the Act; and
- 4. As at the date of this notice, there is no information:
 - That has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - ii. That investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - 1. The assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - 2. The rights and liabilities attaching to the shares.

Accompanying this announcement is the Appendix 2A in respect of the issue.

This ASX announcement has been authorised by the Board of Gold Mountain Limited

For further information, please contact:

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Chief Executive Officer & Managing Director

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Media & Investor Enquiries
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