

Announcement Summary

Entity name

HAVILAH RESOURCES LIMITED

Date of this announcement

Thursday February 16, 2023

The +securities the subject of this notification are:
⊗ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted employee options expiring 1 November 2025	3,100,000	16/02/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

HAVILAH RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

Registration number

ABN

39077435520

1.3 ASX issuer code

HAV

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

16/2/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

lea			

Employee options

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☑ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities

ASX +security code +Security description

New class - code to be confirmed Unlisted employee options expiring 1 November 2025

+Security type ISIN code

Options

Date the +securities the subject of this notification were issued

16/2/2023

Will all the +securities issued in this class rank equally in all respects from their issue date? ❤ Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

€ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Options Details

+Security currency Exercise price Expiry dateAUD - Australian Dollar AUD 0.37500000 1/11/2025

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

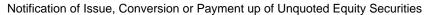
Other

Description

Ordinary fully paid shares

Any other information the entity wishes to provide about the +securities the subject of this notification

Employee options vest in three tranches and are exercisable at \$0.375 on or before 1 November 2025





Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Not applicable		

Issue details

Number of +securities

3,100,000

Were the +securities issued for a cash consideration?

☑ No

Please describe the consideration being provided for the +securities

Nil

Purpose of the issue

Other

Additional Details

Employee options to provide an incentive and a reward for success



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description

Total number of +securities on issue

HAV: ORDINARY FULLY PAID 316,639,210

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
HAVAK : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	12,916,874
HAVAL : OPTION EXPIRING 21-DEC-2024 EX \$0.265	7,000,000
New class - code to be confirmed : Unlisted employee options expiring 1 November 2025	3,100,000



Part 5 - Other Listing Rule requirements

- 5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?
 ☑ Yes
- 5.1a Select the number of the applicable exception in Listing Rule 7.2

14