

# Market Announcement

16 February 2023

## SQX Resources Limited (ASX: SQX) – Admission and Quotation

### Description

SQX Resources Limited ('SQX') was admitted to the Official List of ASX on Thursday, 16 February 2023.

The securities of SQX will commence quotation at 11:30 AM AEDT on Monday, 20 February 2023.

SQX raised \$5,000,000 pursuant to the offer under its prospectus dated 30 November 2022 by the issue of 25,000,000 shares at an issue price of \$0.20 per share and 12,500,000 free attaching unquoted options exercisable at \$0.30 per option expiring on Tuesday, 10 February 2026.

### Quotation information

<b>Quoted securities</b>	Fully paid ordinary shares: 25,000,000
<b>ASX code</b>	Fully paid ordinary shares: SQX
<b>Time</b>	11:30 AM AEDT
<b>Date</b>	Monday, 20 February 2023
<b>ASX trade abbreviation</b>	SQXRES
<b>ISIN</b>	Fully paid ordinary shares: AU0000262008
<b>Registered office</b>	SQX Resources Limited Address: Level 1, 371 Queen Street, Brisbane QLD 4000 Phone: (07) 3270 8000 Email: craigm@mhprivate.com.au
<b>Company secretary</b>	Craig John McPherson
<b>Share Registry</b>	Link Market Services Address: Level 21, 10 Eagle Street, Brisbane QLD 4000 Phone: 1300 554 474 Email: registrars@linkmarketservices.com.au
<b>Balance date</b>	30 June
<b>CHESS</b>	Participating. CHESS and Issuer Sponsored.
<b>Place of incorporation</b>	Queensland, Australia
<b>Dividend policy</b>	See section 10.11 of the Prospectus
<b>Activities</b>	Mineral exploration and mining
<b>Lead manager</b>	PAC Partners Securities Pty Ltd
<b>Underwriter</b>	N/A
<b>ASX restricted securities</b>	6,250,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 20 February 2025, being 24 months from the date of Quotation.

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2,000,000 options exercisable at \$0.00 on or before 10 February 2025, classified by ASX as restricted securities and to be held in escrow until 20 February 2025, being 24 months from the date of Quotation.

1,350,000 options exercisable at \$0.30 on or before 10 February 2025, classified by ASX as restricted securities and to be held in escrow until 20 February 2025, being 24 months from the date of Quotation.

3,335,478 options exercisable at \$0.30 on or before 10 February 2026, classified by ASX as restricted securities and to be held in escrow until 20 February 2025, being 24 months from the date of Quotation.

3,125,000 options exercisable at \$0.30 on or before 16 February 2026, classified by ASX as restricted securities and to be held in escrow until 20 February 2025, being 24 months from the date of Quotation.

1,124,997 Class A Performance Rights, classified by ASX as restricted securities and to be held in escrow until 20 February 2025, being 24 months from the date of Quotation.

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<b>Other securities not quoted</b>	12,500,000 options exercisable at \$0.30 on or before 10 February 2026.
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### What do I need to do and by when?

For further information, please refer to SQX's Prospectus.

### Need more information?

For further information, please call the Share Registry on the Offer Hotline on +61 1800 426 150.

### Disclaimer

Please refer to the following [disclaimer](#).

### Issued by

**Sean Maloney**

Senior Adviser, Listings Compliance