



Announcement Summary

Entity name

PUREPROFILE LTD

Date of this announcement

Thursday February 16, 2023

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

| ASX +security code | Security description | Total number of +securities to be issued/transferred | Issue date |
|----------------------------------|---|---|-------------------|
| New class - code to be confirmed | OPTION EXPIRING 16-FEB-2026 EX \$0.053. | 2,000,000 | 16/02/2023 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

PUREPROFILE LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

167522901

1.3 ASX issuer code

PPL

1.4 The announcement is

New announcement

1.5 Date of this announcement

16/2/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Please refer to Appendix 3B released on the on 16 August 2022

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities

ASX +security code

New class - code to be confirmed

+Security description

OPTION EXPIRING 16-FEB-2026 EX \$0.053.

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

16/2/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02585974-2A1407787?access_token=83ff96335c2d45a094df02a206a39ff4

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.05300000

Expiry date

16/2/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

PPL: ORDINARY FULLY PAID SHARES

Any other information the entity wishes to provide about the +securities the subject of this notification



Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

The issue of the securities was previously announced to the market in an Appendix 3B which was released to the ASX on 16 August 2022. The issue of the securities was also approved by shareholders at the AGM held on 21 November 2022

Issue details

Number of +securities

2,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

The options are issued for 6 months' service under a Consultancy Agreement with Hyde Park Partners Ltd

Purpose of the issue

To pay for services rendered

Additional Details

As above



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

| ASX +security code and description | Total number of +securities on issue |
|------------------------------------|--------------------------------------|
| PPL : ORDINARY FULLY PAID | 1,129,259,789 |

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|--|--------------------------------------|
| PPLAC : OPTION EXPIRING 08-DEC-2022 EX \$0.03 | 700,000 |
| PPLAG : OPTION EXPIRING 06-OCT-2026 EX \$0.02683 | 21,551,233 |
| PPLAH : OPTION EXPIRING 06-OCT-2026 EX \$0.02683 | 17,959,890 |
| PPLAK : OPTION EXPIRING 30-JUN-2025 EX \$0.06 | 3,000,000 |
| PPLAD : OPTION EXPIRING 01-APR-2026 EX \$0.02 | 37,673,242 |
| PPLAE : SHARE RIGHTS | 15,781,306 |
| PPLAF : PERFORMANCE RIGHTS | 56,891,827 |
| New class - code to be confirmed : OPTION EXPIRING 16-FEB-2026 EX \$0.053. | 2,000,000 |



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

21/11/2022