



## CORPORATE UPDATE

AIM: ALL, ASX: A11, OTC: ALLIF

17 February 2023

### **Minerals Income Investment Fund “MIIF” provides Expression of Interest – US\$30m**

Atlantic Lithium Limited (AIM: ALL, ASX: A11, OTCQX: ALLIF, "Atlantic Lithium" or the "Company"), the funded African-focussed lithium exploration and development company targeting to deliver Ghana's first lithium mine, notes the announcement made by the Minerals Income Investment Fund of Ghana (“MIIF”), dated 16 February 2023, regarding its expression of interest to invest up to US\$30m in the Company.

The Company confirms that discussions are ongoing.

Shareholders should note that there can be no certainty that any such investment will be made by MIIF or on what terms such an investment might be made.

The Company will advise and update the market as discussions progress.

This announcement contains inside information for the purposes of Article 7 of the Market Abuse Regulation (EU) 596/2014 as it forms part of UK domestic law by virtue of the European Union (Withdrawal) Act 2018 ("MAR"), and is disclosed in accordance with the Company's obligations under Article 17 of MAR.

For any further information, please contact:

**Atlantic Lithium Limited**

Neil Herbert (Executive Chairman)  
Amanda Harsas (Finance Director and Company Secretary)  
[www.atlanticlithium.com.au](http://www.atlanticlithium.com.au)  
[IR@atlanticlithium.com.au](mailto:IR@atlanticlithium.com.au)

Tel: +61 2 8072 0640

**Yellow Jersey PR Limited**

Charles Goodwin  
Bessie Elliot  
[atlantic@yellowjerseypr.com](mailto:atlantic@yellowjerseypr.com)

Tel: +44 (0)20 3004 9512

**Notes to Editors:**

**About Atlantic Lithium**

[www.atlanticlithium.com.au](http://www.atlanticlithium.com.au)

Atlantic Lithium Limited  
ACN 127 215 132  
AIM: ALL, ASX: A11, OTC: ALLIF

Registered Address  
Level 33, Australia Square, 264  
George Street, Sydney NSW 2000

Contact  
T: +61 2 8072 0640  
E: [info@atlanticlithium.com.au](mailto:info@atlanticlithium.com.au)  
W: [www.atlanticlithium.com.au](http://www.atlanticlithium.com.au)

*Atlantic Lithium is an AIM and ASX-listed lithium company advancing a portfolio of lithium projects in Ghana and Côte d'Ivoire through to production.*

*The Company's flagship project, the Ewoyaa Project in Ghana, is a significant lithium spodumene pegmatite discovery on track to become Ghana's first lithium-producing mine. The Company signed a funding agreement with Piedmont Lithium Inc. for US\$103m towards the development of the Ewoyaa Project. Based on the Pre-Feasibility Study, the Ewoyaa Project has indicated Life of Mine revenues exceeding US\$4.84bn, producing a spodumene concentrate via simple gravity only process flowsheet.*

*Atlantic Lithium holds 560km<sup>2</sup> & 774km<sup>2</sup> of tenure across Ghana and Côte d'Ivoire respectively, comprising significantly under-explored, highly prospective licenses.*