



Announcement Summary

Entity name

CARDIEX LIMITED

Date of this announcement

Friday February 17, 2023

The +securities the subject of this notification are:

☒ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Options exercisable at \$0.50 each expiring 17/02/2024	6,740,689	16/02/2023
New class - code to be confirmed	Options exercisable at \$0.45 each expiring 16/02/2026	1,415,318	16/02/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CARDIEX LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

81113252234

1.3 ASX issuer code

CDX

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

17/2/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ Other

Please specify

As previously announced in an Appendix 3B dated 9 February 2023.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities**ASX +security code**

New class - code to be confirmed

+Security description

Options exercisable at \$0.50 each expiring 17/02/2024

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

16/2/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02629711-2A1429900?access_token=83ff96335c2d45a094df02a206a39ff4

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.50000000

Expiry date

17/2/2024

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

On exercise, each option converts into one fully paid share in the Company.

Any other information the entity wishes to provide about the +securities the subject of this notification

Refer to Completion of Capital Raising Announcement lodged 9 February 2023.



Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

The Company issued an Appendix 3B for this issue of securities on 9 February 2023.

Issue details

Number of +securities

6,740,689

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Securities issued as free attaching options in conjunction with Placement being conducted. Placement participants receive an Option on a 1:2 basis.

Purpose of the issue

To raise additional working capital

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Options exercisable at \$0.45 each expiring 16/02/2026

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

16/2/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☒ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02629711-2A1429900?access_token=83ff96335c2d45a094df02a206a39ff4



Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.45000000	16/2/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

On exercise, each option converts into one fully paid share in the Company.

Any other information the entity wishes to provide about the +securities the subject of this notification

Refer to Completion of Capital Raising Announcement lodged 9 February 2023.

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

The Company issued an Appendix 3B for this issue of securities on 9 February 2023.

Issue details**Number of +securities**

1,415,318

Were the +securities issued for a cash consideration?☒ No**Please describe the consideration being provided for the +securities**

Securities issued as options to the Lead Manager (or their nominee) on the basis of 1% of the Company's issued capital (inclusive of all Placement shares).

Purpose of the issueTo raise additional working capital



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
CDX : ORDINARY FULLY PAID	129,984,144

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CDXAJ : PERFORMANCE RIGHTS	16,050,000
CDXAR : OPTION EXPIRING 30-JUN-2027 EX \$0.80	1,300,000
CDXAQ : OPTION EXPIRING 11-JUN-2026 EX \$0.80	125,000
CDXAN : OPTION EXPIRING 26-FEB-2024 EX \$0.50	300,000
CDXAM : OPTION EXPIRING 15-JAN-2024 EX \$0.50	1,530,000
CDXAO : OPTION EXPIRING 15-FEB-2026 EX \$0.50	400,000
CDXAP : OPTION EXPIRING 15-FEB-2026 EX \$0.80	2,925,000
CDXAT : OPTION EXPIRING 16-DEC-2023 EX \$0.45	1,111,444
CDXAU : OPTION EXPIRING 16-DEC-2025 EX \$0.45	1,244,370
CDXAS : OPTION EXPIRING 29-AUG-2023 EX \$0.45	3,699,678
New class - code to be confirmed : Options exercisable at \$0.50 each expiring 17/02/2024	6,740,689
New class - code to be confirmed : Options exercisable at \$0.45 each expiring 16/02/2026	1,415,318



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☒ No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

☒ Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

8,156,007

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

☒ No