

# **Announcement Summary**

# **Entity name**

AUSTRALIAN BOND EXCHANGE HOLDINGS LIMITED

## Date of this announcement

Friday February 17, 2023

The +securities the subject of this notification are: 
⊗ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Options to acquire fully paid ordinary shares	3,700,000	14/02/2023

Refer to next page for full details of the announcement



# Part 1 - Entity and announcement details

# 1.1 Name of entity

AUSTRALIAN BOND EXCHANGE HOLDINGS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

# 1.2 Registered number type

**Registration number** 

ACN

629543193

## 1.3 ASX issuer code

ABE

# 1.4 The announcement is

☑ New announcement

## 1.5 Date of this announcement

17/2/2023



## Part 2 - Issue details

# 2.1 The +securities the subject of this notification are:

Other

# Please specify

Options issued to acquire fully paid ordinary shares pursuant to an employment contract.

# 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☑ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

A		
New	<b>+8601</b>	ırities

ASX +security code	+Security description
New class - code to be confirmed	Options to acquire fully paid ordinary shares
+Security type	ISIN code

Options

Date the +securities the subject of this notification were issued

14/2/2023

Will all the +securities issued in this class rank equally in all respects from their issue date? 

✓ Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☑ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

# **Options Details**

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.41000000	14/2/2028

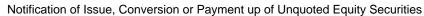
Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

#### Description

Options to acquire fully paid ordinary shares

Any other information the entity wishes to provide about the +securities the subject of this notification





Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Previously announced on 14 February 2023 by Appendix 3B		
e details		
Number of +securities		
3,700,000		
Were the +securities is	sued for a cash consideration?	
<b>☑</b> No		
Please describe the co	nsideration being provided for the +securities	
nil		
Purpose of the issue		
Other		
Additional Details		



## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

# 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
ABE : ORDINARY FULLY PAID	38,753,103

## 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ABEAC : ORDINARY FULLY PAID RESTRICTED	73,915,012
ABEAD : OPTION EXPIRING 06-DEC-2026 RESTRICTED	2,100,000
ABEAE : OPTION EXPIRING 06-DEC-2026 EX \$1.95	1,818,051
ABEAF : ORDINARY FULLY PAID RESTRICTED	2,190,446
New class - code to be confirmed : Options to acquire fully paid ordinary shares	3,700,000



# Part 5 - Other Listing Rule requirements

- 5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1? ⊗ No
- 5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

**☑** No

- 5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1? 
  ☑ Yes
- 5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

3,700,000

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)? 
⊗ N/A