



# CitiFirst

INSTALMENTS | SFIs | TRADING WARRANTS | TURBOS | MINIs

17 February 2023

Andrew Weaver  
ASX Warrants  
Level 6, 20 Bridge Street  
Sydney NSW 2000

Dear Andrew

For dissemination to the market

**CitiFirst MINI over Vicinity Centres ("VCX")  
ASX Code: VCXKOD**

**Cancellation of MINI**

Citigroup Global Markets Australia Pty Limited ("Citi") (ABN 64 003 114 832, AFSL 240992) is the issuer of a MINI over securities in VCX with code VCXKOD. This MINI will be subject to an Early Maturity Extraordinary Event due to the upcoming dividend for VCX securities on the ASX as set out in the ASX announcement on 15 February 2023. As per the ASX announcement, VCX securities will trade on an ex-dividend basis from 20 February 2023, with the dividend amount being \$0.0575.

Pursuant to Section 1.8 of the Terms of Issue of the Product Disclosure Statement (PDS) available at [www.citifirst.com.au](http://www.citifirst.com.au), Citi will reduce the Strike Price and the Stop Loss Trigger Level by an amount equal to the dividend.

The current Strike Price of VCXKOD is \$0.0364. Given this is less than the dividend amount of \$0.0575, the adjustment would result in a Strike Price that is less than zero, meaning that Citi will not be able to maintain a secondary market in VCXKOD.

Pursuant to Section 2.5 of the Product Disclosure Statement (PDS) available at [www.citifirst.com.au](http://www.citifirst.com.au), Citi will treat this as an Extraordinary Event and hence will fix an early Maturity Date. The early Maturity Date of VCXKOD will be today, Friday 17 February 2023.

Holders of VCXKOD will receive fair value based on the closing price of VCX on 17 February 2023, which is \$2.09. The details are as follows:

ASX Code	Final Strike	Maturity Value
VCXKOD	\$0.0364	\$2.0536

Please refer to [citiwarrants.com.au](http://citiwarrants.com.au) for a copy of the relevant PDS.

Should you have any queries regarding this process, please contact your Stockbroker, Financial Adviser or CitiWarrants on 1300 30 70 70.

Yours Sincerely,

Signed on behalf of

**Citigroup Global Markets Australia Pty Limited**

A handwritten signature in black ink that reads "Brendan Wills". The signature is written in a cursive, flowing style.

Brendan Wills  
Director  
Citigroup Global Markets Australia Pty Ltd