

17 February 2023

**The Manager
Company Announcements Office
ASX Limited
20 Bridge Street
SYDNEY NSW 2000**

Dear Sir/Madam

Kleos Space SA (ASX: KSS) - Notification under sections 708A(5)(e) of the *Corporations Act 2001* (Cth)

Kleos Space SA (**Company**) gives this notice in accordance with section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Corporations Act**), as modified by ASIC Class Order 14/827.

Between 10 February 2023 and 15 February 2023, the Company issued 7,814,000 new fully paid ordinary CHESS Depositary Interests (**CDIs**) in the Company, pursuant to a placement of securities. The CDIs were issued without disclosure to investors under Part 6D.2 of the Corporations Act. As a disclosing entity, the Company is subject to regular reporting and disclosure obligations.

As at the date of this notice, the Company has complied with:

- the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
- section 674 of the Corporations Act as it applies to the Company.

As at the date of this notice, there is no "excluded information" of the type referred to in sections 708A(7) and (8) of the Corporations Act.

This document has been authorised for provision to ASX by the Company's Board of Directors.

Yours sincerely

Vanessa Chidrawi
Vanessa Chidrawi
Company Secretary