



Announcement Summary

Entity name

EMIRATES NBD PJSC

Announcement Type

New announcement

Date of this announcement

Saturday February 18, 2023

The +securities to be quoted are:

☒ Other

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
New class - code to be confirmed	A\$450,000,000 6.10% Fixed Rate Notes due 21 February 2033	45,000	21/02/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

EMIRATES NBD PJSC

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

other

### Registration number

NA

### 1.3 ASX issuer code

EMI

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

18/2/2023



## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

☒ Other

### 2.2 The +securities to be quoted are:

☒ New +securities in a class that is not yet quoted on ASX ("new class")

### 2.3c Have these +securities been offered under a +disclosure document or +PDS?

☒ No

**2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

NA

**2.4 Any on-sale of the +securities to be quoted within 12 months of their date of issue will comply with the secondary sale provisions in sections 707(3) and 1012C(6) of the Corporations Act by virtue of:**

☒ Not applicable - the entity has arrangements in place with the holder that ensure the securities cannot be on-sold within 12 months in a manner that would breach section 707(3) or 1012C(6)



Part 3C - number and type of +securities to be quoted (new class) where issue has not previously been notified to ASX in an Appendix 3B

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**New +securities****ASX +security code**

New class - code to be confirmed

**+Security description**

A\$450,000,000 6.10% Fixed Rate Notes due 21 February 2033

**+Security type**

Wholesale debt securities

**ISIN code**

AU3CB0297018

**CFI****FISN****Issue date**

21/2/2023

Details of wholesale debt securities

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**+Security currency**

AUD - Australian Dollar

**Total principal amount of class**

AUD 450,000,000.000000

**Face value**

AUD 10,000.000000

**Number of +securities**

45000

**Interest rate type**

Fixed

**Frequency of interest payments per year**

Semi-annual

**First interest payment date**

21/8/2023

**Interest rate per annum**

6.10 %

**Maturity date**

21/2/2033

**Class type description**

Fixed

**s128F of the Income Tax Assessment Act status applicable to the +security**

Not applicable

**Please provide any further information relating to the principal terms of the +securities**

N/A

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities to be

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**quoted or provide the information by separate announcement.**

<https://www.asx.com.au/asxpdf/20230217/pdf/45lqw44249jtyh.pdf>

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Part 4 - Issued capital following quotation

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Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

ASX +security code and description	Total number of +securities on issue
EMIHB : 3.05% NOTES MAT 26-FEB-2030 MIN CONS \$5HT NC	70,000
EMIHA : 4.75% NOTES MAT 09-FEB-2028 MIN CONS \$5HT NC	45,000
New class - code to be confirmed : A\$450,000,000 6.10% Fixed Rate Notes due 21 February 2033	45,000

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
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