



CAPITAL INVESTMENTS LIMITED

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MFF Capital Investments Limited ('MFF') Weekly Net Tangible Assets ('NTA')

MFF advises that its approximate weekly NTA per share as at Friday 17 February 2023 was \$3.003 pre-tax (cum 4.5 cent per ordinary share fully franked interim dividend)¹ (30 June 2022 \$2.744), and \$2.626 post-tax². MFF has a further tax instalment of approximately \$12.4 million due on 21 February 2023. When paid, this instalment will reduce the approximate pre-tax NTA figure by approximately 2.1 cents per ordinary share.

Net borrowings shown as a percentage of investment assets, were approximately 13.3% at 17 February 2023.

Authorised by

Marcia Venegas | Company Secretary
20 February 2023

¹ Figures are cum interim dividend 4.5 cents per ordinary share fully franked, dividend ex-date 21 April 2023 and payable 12 May 2023.

² Net tax liabilities are current tax liabilities and deferred tax liabilities, less tax assets.

Additional information (per ASX Listing Rules, Chapter 19):

Pre-tax NTA (<u>after</u> accounting provision for dividend)	\$2.958
Post-tax NTA (<u>after</u> accounting provision for dividend)	\$2.581

All figures are unaudited and approximate.

Figures are not adjusted for unexercised MFF Options (MFFOA).