

20 February 2023

Andrew Weaver
ASX Warrants
Level 6, 20 Bridge Street
Sydney NSW 2000

Dear Andrew

Re: CPU - CitiFirst Self-Funding Instalment MINI Dividend Announcement

Citigroup Global Markets Australia Pty Limited as Issuer of the CPU CitiFirst Self-Funding Instalment MINI (ASX code CPUSO4 & CPUSO5), declared the record date for entitlements to AUD 0.30, unfranked dividend for the CPU CitiFirst Self-Funding Instalment is 22 February 2023, coinciding with the record date for CPU ordinary shares.

The CitiFirst Self-Funding Instalment will commence trading ex-dividend on 21 February 2023. Again, this coincides with the ex-dividend date for CPU ordinary shares.

Pursuant to section 1.1 of the PDS, the dividend is directed by the Self-Funding instalment holder to reduce the outstanding loan amount as follows:

| Warrant | Previous Loan Amount | New Loan Amount |
|---------|----------------------|-----------------|
| CPUSO4 | \$5.8869 | \$5.5882 |
| CPUSO5 | \$12.3958 | \$12.0984 |

Yours sincerely,



Paul Kedwell
Warrants & Structured Products Manager