

21 February 2023

ASX Limited
ASX Market Announcements Office
Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Via electronic lodgement

**Perpetual Equity Investment Company Limited
2023 Half Year Financial Results**

Please find attached the following announcements for release to the market:

- ✓ **Appendix 4D**
Condensed Interim Financial Report
1H23 Results Summary and Highlights

This release has been authorised by the Board of Directors of Perpetual Equity Investment Company Limited.

Yours faithfully,



Gananatha Minithantri
Company Secretary

21 February 2023

The Manager
ASX Market Announcements
Australian Securities Exchange
Exchange Centre
Level 4, 20 Bridge St
Sydney NSW 2000

Dear Sir / Madam

Perpetual Equity Investment Company Limited – Half-year Report (Appendix 4D) for the half-year ended 31 December 2022

The Board of Perpetual Equity Investment Company Limited (“the Company”) announces the reviewed results of the Company for the half-year ended 31 December 2022 as follows:

Results for announcement to the market

Extracted from Condensed Interim Financial Report for the half-year ended 31 December 2022	\$'000	Movement %
Revenue from ordinary activities	49,894	+57%
Profit/(loss) from ordinary activities after tax attributable to equity holders	34,455	+58%
Net profit/(loss) for the period attributable to equity holders	34,455	+58%

Dividend information	Amounts per Share (cents)	Franked amounts per Share (cents)	Tax Rate for Franking
Final 2022 dividend per share (paid 19 October 2022)	3.3	3.3	30%
Interim 2023 dividend per share (to be paid 18 April 2023)	3.3	3.3	30%

Interim dividend dates

Ex-dividend date	27 March 2023
Record date	28 March 2023
Payment date	18 April 2023

Net tangible assets

Net tangible assets (after tax) per ordinary security	31-Dec-22 \$1.254
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Dividend Reinvestment Plan (DRP)

The Board of the Company has determined that in relation to the 2023 interim dividend the DRP will operate as follows:

- The allocation price at which shares are allocated will not include a discount.
- The pricing period for setting the Average Market Price will be the 5 trading days commencing on 30 March 2023 and ending on 5 April 2023.
- Shares allocated under the DRP will, from the date of allocation, rank equally in all respects with existing shares.

The DRP terms that apply to the dividend, a copy of the DRP Rules and the reinvestment plan application form can be found in the Company's website at <https://www.perpetualequity.com.au/Shareholders/Dividend-Reinvestment-Plan>

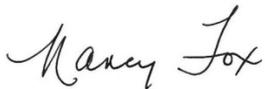
Last Election Date for Participation in the 2023 Interim Dividend DRP

If shareholders wish to participate in the DRP for the upcoming dividend, or to change their level of participation, they must complete a DRP Participation Notice and return it to the Company's share registry, Link Market Services, by no later than 5:00pm, Australian Eastern Standard Time, on 29 March 2023.

The remainder of the information requiring disclosure to comply with listing rule 4.2A is contained in the condensed interim financial report and media release.

Further information regarding Perpetual Equity Investment Company Limited and its business activities can be obtained by visiting the company's website at www.perpetualequity.com.au

Yours faithfully



Nancy Fox
Director