

21 February 2023

Andrew Weaver
Derivatives Department
Australian Stock Exchange
20 Bridge Street
Sydney NSW 2000

Dear Andrew,

Re : CBA- CitiFirst Self-Funding Instalment Dividend Announcement

Citigroup Global Markets Australia Pty Limited as Issuer of the CBA CitiFirst Self-Funding Instalments (ASX code CBASOA, CBASOB, CBASOC, CBASOD, CBASOE, CBASOF, CBASOG, CBASOH & CBASOI), declared the record date for entitlements to AUD 2.10, fully franked dividend for the CBA CitiFirst Self-Funding Instalment is 23 February 2023, coinciding with the record date for CBA ordinary shares.

The CitiFirst Self-Funding Instalment will commence trading ex-dividend on 22 February 2023. Again, this coincides with the ex-dividend date for CBA ordinary shares.

Pursuant to section 1.1 of the PDS, the dividend is directed by the Self-Funding instalment holder to reduce the outstanding loan amount as follows:

Warrant	Previous Loan Amount	New Loan Amount
CBASOA	\$31.8016	\$29.7016
CBASOB	\$42.7736	\$40.6736
CBASOC	\$21.4362	\$19.3362
CBASOD	\$40.6961	\$38.5961
CBASOE	\$71.0169	\$68.9169
CBASOF	\$51.4655	\$49.3655
CBASOG	\$54.6794	\$52.5794
CBASOH	\$75.0343	\$72.9343
CBASOI	\$78.2482	\$76.1482

Yours sincerely,



Paul Kedwell
Warrants & Structured Products Manager