

22 February 2023

ASX Announcement

Sale of First Panel of Major Equipment

Further to the announcement yesterday, Metarock Group Limited (ASX Code: MYE) ('Metarock' or 'the Company') confirms the sale of the first panel of major equipment originally intended for the Gregory Crinum project to a third party has now been completed.

The sale proceeds will be applied to a combination of debt reduction and working capital.

Approved for distribution by the Board of Directors of Metarock Group Limited.

Further information:

Paul Green – Managing Director: (07) 4963 0400

Jeff Whiteman – Chief Financial Officer: (07) 4963 0400