
**GOODMAN GROUP (GOODMAN) – TAXATION COMPONENTS AND FUND PAYMENT
NOTICE FOR THE HALF YEAR ENDED 31 DECEMBER 2022**

Date 22.02.2023

The following are the components of Goodman Group's distribution of 15.00 cents per security for the 6 months to 31 December 2022. The scheduled distribution payment date is 24 February 2023.

Goodman Industrial Trust

Component	Cents per unit
Capital gains - concession amount	5.61959820
Capital gains - discount amount	5.61959820
Capital gains - other	0.00000000
Sub-total capital gains	11.2391964
Other income	0.25073830
Interest income	1.56404250
Foreign income - other	1.35976450
Foreign income – interest	0.58625830
Tax deferred	0.00000000
Total distribution	15.0000000

For the purposes of section 12-395 of Schedule 1 of the Taxation Administration Act 1953, this distribution includes a 'fund payment' amount of **11.4899347** cents per unit in respect of the income year ending 30 June 2023 as follows:

Component	Cents per unit
Capital gains - grossed up discount amount	11.2391964
Capital gains - other	0.00000000
Other income	0.25073830
Fund payment	11.4899347

Annual Tax Statement

Details of the full year components of distributions will be included in the annual tax statement scheduled to be dispatched to Securityholders in August 2023.

ENDS –

Authorised for release to the ASX by Carl Bicego, Company Secretary and Group Head of Legal.

For further information, please contact:

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About Goodman

Goodman Group is an integrated property group with operations throughout Australia, New Zealand, Asia, Continental Europe, the United Kingdom, North America and Brazil. Goodman Group, comprised of the stapled entities Goodman Limited, Goodman Industrial Trust and Goodman Logistics (HK) Limited, is the largest industrial property group listed on the Australian Securities Exchange and one of the largest listed specialist investment managers of industrial property and business space globally.

Goodman's global property expertise, integrated own+develop+manage customer service offering and significant investment management platform ensures it creates innovative property solutions that meet the individual requirements of its customers, while seeking to deliver long-term returns for investors.