

23 February 2023

Chrysos Corporation Secures Debt Facility to Support Growth

Chrysos Corporation Ltd (ASX:C79) ("Chrysos" or the "Group") today announces that it has secured a \$30m debt facility with the Commonwealth Bank of Australia to provide capital to support its ongoing business growth.

Funding from the facility will be available for general corporate purposes and will be directed primarily toward the production and deployment of new PhotonAssay™ units.

Key facility terms

Financier	Commonwealth Bank of Australia
Facility	\$30,000,000
Term	5 year term
Security	General Security Charge over the borrower Guarantee by the borrower Chattel Mortgage over the assets financed

About Chrysos Corporation

Headquartered in Adelaide, with operations spanning Australia, Canada and Africa, Chrysos Corporation combines science and software to create technology solutions for the global mining industry. The Group's flagship product PhotonAssay™ delivers faster, safer, more accurate and environmentally-friendly analysis of gold, silver, copper and other elements. For more information about Chrysos or its PhotonAssay™ technology, visit www.chrysoscorp.com.

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This announcement was authorised for release by the Chair of Chrysos Corporation Limited.