

ASX ANNOUNCEMENT (ASX: LBY)

23 February 2023

Results of Special Shareholder Meeting – Delisting Approved

In accordance with ASX Listing Rule 3.13.2, the outcomes of the resolutions put to the Special Shareholder Meeting of Laybuy Group Holdings Limited held today are attached.

Both resolutions put to the meeting were carried on a poll.

As set out in the Notice of Special Meeting lodged with ASX on 2 February 2023, the Delisting is expected to be completed on Friday 24 March 2023, with the last day of trading of Laybuy shares on ASX expected to be on Thursday 23 March 2023*.

**Dates subject to change by the Company or ASX – any change will be announced to ASX.*

For more information, please contact:

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Company Secretary	Head of Corporate Communication
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This announcement was approved for release by Jonathan Swain, Company Secretary.

About Laybuy

Launched in 2017, Laybuy is a rapidly growing fintech company providing buy now, pay later services partnering with over 14,000 retail merchants. Laybuy is available in New Zealand, Australia and the UK. The unique, fully integrated payment platform is helping to revolutionise the way consumers spend. Laybuy is simple. Customers can shop now, receive their purchase straight away, and pay it off over six weekly payments without paying interest. For more information visit laybuyinvestors.com.





LAYBUY GROUP HOLDINGS LIMITED

RESULT OF SPECIAL MEETING (ASX REPORT)

SPECIAL MEETING
Thursday, 23 February, 2023

As required by section 251AA(2) of the Corporations Act 2001 (Commonwealth) the following statistics are provided in respect of each resolution on the agenda.

Resolution Voted on at the meeting			Proxy Votes (as at proxy close)				Total votes cast in the poll (where applicable)			
No	Short Description	Strike Y/N/NA	<i>For</i>	<i>Against</i>	<i>Discretionary (open votes)</i>	<i>Abstain</i>	<i>For</i>	<i>Against</i>	<i>Abstain **</i>	<i>Result</i>
1	APPROVAL OF THE REMOVAL OF THE COMPANY FROM THE OFFICIAL LIST OF THE ASX	NA	103,519,697 83.57%	5,042,787 4.07%	15,307,409 12.36%	1,985	131,384,163 96.29%	5,058,496 3.71%	1,985	Carried
2	APPROVAL OF NEW CONSTITUTION OF THE COMPANY	NA	103,543,549 82.30%	4,913,722 3.91%	17,353,523 13.79%	57,698	133,454,129 96.44%	4,928,722 3.56%	58,407	Carried

** - Note that votes relating to a person who abstains on an item are not counted in determining whether or not the required majority of votes were cast for or against that item