



Level 26
101 Miller Street
North Sydney NSW 2060 Australia
Tel 1300 655 422
helia.com.au

24 February 2023

Companies Announcements Office
Australian Securities Exchange
20 Bridge Street
Sydney NSW 2000

Helia Group Limited (ASX:HLI)
Appendix 4E (Preliminary final report)

In accordance with ASX Listing Rule 4.3A, we attach a copy of the Appendix 4E (Preliminary final report) for Helia Group Limited and its controlled entities for the year ended 31 December 2022.

The release of this announcement was authorised by the Board.

Yours faithfully

A handwritten signature in black ink that reads "Prudence Milne".

Prudence Milne
General Counsel and Company Secretary

For more information, analysts, investors and other interested parties should contact:

Investors:

Paul O'Sullivan
Head of Investor Relations
M: +61 499 088 640

Media:

Alexandra Crowley
Head of Communications and Sustainability
M: +61 459 967 747

Helia Group Limited and its controlled entities

ABN 72 154 890 730

Appendix 4E – Preliminary final report

Contents	Page
Results for announcement to the market	2
Appendix 4E requirements	3 – 4
Attachment – Annual Report for the year ended 31 December 2022	

Appendix 4E – Preliminary final report

31 December 2022

Helia Group Limited and its controlled entities

Results for announcement to the market

	Up/Down	% change	2022 \$'000	2021 \$'000
Revenue from ordinary activities¹	Down	(6.0%)	407,555	433,670
Profit/(loss) from ordinary activities after income tax attributable to equity holders of the company	Down	(3.1%)	186,770	192,821
Net profit/(loss) for the period attributable to ordinary equity holders of the company	Down	(3.1%)	186,770	192,821

1 Includes Gross written premium, Movement in unearned premium, Other underwriting revenue, Investment (loss)/income on assets backing insurance liabilities and Investment income on equity holders' funds.

Dividends	Record date	Payment date	Amount per security (cents)	Franked amount per security (cents)
Interim dividend for the six months ended 30 June 2022	17 August 2022	31 August 2022	12.0	12.0
Special dividend	10 March 2023	24 March 2023	27.0	27.0
Final dividend for the six months ended 31 December 2022	10 March 2023	24 March 2023	14.0	14.0

All dividends are fully franked at a corporate tax rate of 30%.

There was no dividend re-investment plan available to shareholders during the period.

Appendix 4E – Preliminary final report

31 December 2022

Helia Group Limited and its controlled entities

Appendix 4E requirements within the Annual Report

Requirement	Page reference	Note reference
1. Details of the reporting period and the previous corresponding period	All financial statements and note headings	
2. Results for announcement to the market	See previous page	
3. Statement of comprehensive income and related notes		
Statement of comprehensive income	72	
Basis of preparation	76	1.2 (b)
Revenue	87,112	3.1, 3.2, 7.6
Net claims written back	93	4.1
Other underwriting expenses	88	3.3
Income taxes	89	3.5 (a)
4. Statement of financial position and related notes		
Statement of financial position	73	
Cash and cash equivalents	104	6.1
Investments – fair value measurements	83	2.2 (d)
Trade and other receivables	104	6.2
Leases	104	6.3
Deferred reinsurance expense	93	4.2
Recoveries receivable	95	4.5
Deferred acquisition costs	94	4.3
Equity-accounted investees	112	7.6
Deferred tax assets	90	3.5 (b)
Intangibles	106	6.4
Goodwill	107	6.5
Trade payables and other liabilities	108	6.6
Outstanding claims	94	4.4
Unearned premium	96	4.6
Employee benefits provision	109	6.7
Interest bearing liabilities	102	5.2
Equity	102	5.3
Other reserves	103	5.5
5. Statement of cash flows and related notes		
Statement of cash flows	75	
Reconciliation of profit/(loss) after income tax to cash flows from operating activities	88	3.4
6. Statement of changes in equity	74	
7. Details of dividends and distributions		
Dividends	91	3.6
8. Details of dividends or distribution plans in operation		
Dividend reinvestment plans	N/A	

Requirement	Page reference	Note reference
9. Net tangible assets per security Net tangible assets = \$1,409,063,000 / 347,447,000 = \$4.06 per share. (2021: \$3.75 per share) (Net tangible assets per ordinary share have been determined by using the net assets on the balance sheet adjusted for intangible assets and goodwill)		
10. Details of entities over which control has been gained or lost during the period	N/A	
11. Details of associate or joint venture entities Equity-accounted investment	112	7.6
12. Any other significant information needed by an investor Entire Annual Report	All	
13. Foreign entities – accounting standards used	N/A	
14. Commentary on the results for the period Earnings per security and the nature of any dilution Returns to shareholders including distributions Significant features of operating performance Results of segments Trends of performance Other factors	92 91 42-45 N/A 42-45 N/A	3.7 3.6
14. Statement as to whether accounts have been audited	119	
15. Statement as to whether unaudited accounts are likely to be subject to modified opinion, emphasis of matter or other matter paragraph	N/A	
16. Statement as to whether audited accounts are subject to modified opinion, emphasis of matter or other matter paragraph	N/A	

N/A – not applicable

ATTACHMENT

Helia Group Limited and its controlled entities

Annual Report for the year ended 31 December 2022