

24 February 2023

Andrew Weaver
ASX Warrants
Level 6, 20 Bridge Street
Sydney NSW 2000

Dear Andrew

Re: FMG- CitiFirst Self-Funding Instalment Dividend Announcement

Citigroup Global Markets Australia Pty Limited as Issuer of the FMG CitiFirst Self-Funding Instalments (ASX code FMGSOA, FMGSOB, FMGSOC, FMGSOD, FMGSOE, FMGSOF, FMGSOG & FMGSOH), declared the record date for entitlements to AUD 0.75, fully franked dividend for the FMG CitiFirst Self-Funding Instalment is 28 February 2023, coinciding with the record date for FMG ordinary shares.

The CitiFirst Self-Funding Instalment will commence trading ex-dividend on 27 February 2023. Again, this coincides with the ex-dividend date for FMG ordinary shares.

Pursuant to section 1.1 of the PDS, the dividend is directed by the Self-Funding instalment holder to reduce the outstanding loan amount as follows:

Warrant	Previous Loan Amount	New Loan Amount
FMGSOA	\$1.2147	\$0.4647
FMGSOB	\$9.5408	\$8.7908
FMGSOC	\$11.7700	\$11.0200
FMGSOD	\$10.7244	\$9.9744
FMGSOE	\$9.5031	\$8.7531
FMGSOF	\$10.5744	\$9.8244
FMGSOG	\$13.7883	\$13.0383
FMGSOH	\$14.8596	\$14.1096

Yours sincerely,



Paul Kedwell
Warrants & Structured Products Manager