



24 February 2023

ASX Market Announcements

SHARE PLACEMENT – SECTION 708A NOTICE

Ausmon Resources Limited (“Company”) announced on 22 February 2023 that it had completed a placement of 42,000,000 fully paid ordinary shares (“Placement Shares”) to investors who do not require a disclosure document to raise \$252,000. Those Placement Shares were issued on 24 February 2023.

The Company gives notice that:

1. this notice is being given under section 708A(5)(e) of the *Corporations Act 2001* (“Act”);
2. the Placement Shares are issued by the Company without disclosure to investors under Part 6D.2 of the Act;
3. as at the date of this notice, the Company has complied with:
 - the provisions of Chapter 2M of the Act as they apply to the Company;
 - sections 674 and 674A of the Act; and
4. at the date of this notice, there is no information that is “excluded information” within the meaning of sections 708A(7) and 708A(8) of the Act.

Authorised by the Board of directors.

Eric Sam Yue
Secretary

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