

Market Announcement

27 February 2023

Living Cell Technologies Limited (ASX: LCT) – Trading Halt

Description

The securities of Living Cell Technologies Limited ('LCT') will be placed in trading halt at the request of LCT, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Wednesday, 1 March 2023 or when the announcement is released to the market.

Issued by

Lisa Banh

Senior Adviser, Listings Compliance



27 February 2023

Lisa Banh ASX Listings Compliance Advisor ASX Limited 105/20 Bridge Street Sydney NSW 2000.

Dear Lisa,

REQUEST FOR TRADING HALT

Sydney, Australia & Auckland, New Zealand – 27 February 2023 – Living Cell Technologies ("LCT" or "the Company") requests a trading halt to be applied to its securities under ASX Listing Rule 17.1 pending an announcement by the Company regarding the execution of a capital raising mandate that includes a placement and rights issue.

LCT requests that the trading halt commences from 27 February 2023. The Company anticipates making the above noted announcement prior to the commencement of trading on Wednesday 01 March 2023. The Company requests that the trading halt remains in place until the earlier of the commencement of normal trading on 01 March 2023 or the release of the announcement.

LCT confirms that it is not aware of any reason why the trading halt should not be granted or of any information other than that set out above necessary to inform the market about the trading halt.

For and on behalf of the Board of Living Cell Technologies Limited.

Madhukar Bhalla

Company Secretary