



27 February 2023

Non-Renounceable Entitlement Issue - Closing Date

Investigator Resources Limited (ASX: IVR, “Investigator” or the “Company”) refers to its ASX announcement dated 20 December 2022 in relation to the pro rata non-renounceable entitlement offer of one (1) Option (**Loyalty Option**) for every five (5) Shares at an issue price of \$0.001 per New Option (**Offer**).

Details of the Offer, which are set out in the Prospectus, and a personalised offer document were dispatched to Eligible Shareholders on 31 January 2023 and in accordance with the Offer timetable, the Closing Date of the Offer is 5pm (AEDT) on Tuesday 28 February 2023.

Eligible Shareholders wishing to participate in the Offer should follow the instructions on the Entitlement and Acceptance Form by the closing date as referenced above.

Queries can be directed to the Company via email at info@investres.com.au or by phone on 08 7325 2222.

For and on behalf of the board.

Andrew McIlwain
Managing Director

For more information:

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