



## Announcement Summary

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**Entity name**

REGAL PARTNERS LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Monday February 27, 2023

**The +securities to be quoted are:**

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
RPL	ORDINARY FULLY PAID	788,195	28/02/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

REGAL PARTNERS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

33129188450

### 1.3 ASX issuer code

RPL

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

27/2/2023

Part 2 - Type of Issue

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**2.1 The +securities to be quoted are:**☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B**Previous Appendix 3B details:****Announcement Date and Time**

10-Feb-2023 18:11

**Announcement Title**

New - Proposed issue of securities - RPL

**Selected Appendix 3B to submit quotation request**

A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**☒ Yes**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

Shares to be issued no earlier than 1-Feb-2025 (Issue 2) and 1-Feb-2028 (Issue 3). These dates are estimated and represent the earliest issue dates and may change given consultation and earn-out rights afforded to parties. The number of Shares issued will depend on the volume-weighted average price for the 5 ASX trading days immediately prior to and including 31-Jan-2025 and 31-Jan-2028 (in relation to Issue 2 and Issue 3 respectively) and therefore not yet calculable.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

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#### Placement Details

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**ASX +security code and description**

RPL : ORDINARY FULLY PAID

**Issue date**

28/2/2023

#### Issue details

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**Number of +securities to be quoted**

788,195

**Are the +securities being issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

Assignment of rights, title, interests and benefits in respect of the receipt of the seeded capital fee for the 'East Point Asset Management Master Fund'

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

1.000000

**Any other information the entity wishes to provide about the +securities to be quoted**

Part 4 - Issued capital following quotation

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Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

ASX +security code and description	Total number of +securities on issue
RPL : ORDINARY FULLY PAID	254,603,423

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
RPLAC : RIGHTS	27,285,937