



Announcement Summary

Entity name

COBRE LIMITED

Date of this announcement

Monday February 27, 2023

The +securities the subject of this notification are:

☒ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Fully Paid Ordinary Shares escrowed until 24.02.24	3,001,300	24/02/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

COBRE LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

75626241067

1.3 ASX issuer code

CBE

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

27/2/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ Other

Please specify

Issue of securities to complete the acquisition of Triprop Holdings (Pty) Limited.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities**ASX +security code****+Security description****+Security type****ISIN code****Date the +securities the subject of this notification were issued****Will all the +securities issued in this class rank equally in all respects from their issue date?**☒ Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ Yes**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.****Ordinary fully or partly paid shares/units Details**

+Security currency**Are there CDIs issued over the +securities?**☒ No**Is it a Partly Paid class of +security?**☒ No**Is it a stapled class of +security?**☒ No**Any other information the entity wishes to provide about the +securities the subject of this notification****Please provide any further information needed to understand the circumstances in which you are notifying the**



issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

The timing, pricing and number of securities was not known and whether the transaction would proceed until final valuation and terms were agreed

Issue details

Number of +securities

3,001,300

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Acquisition of final 20% of Triprop Holdings (Pty) Limited from non-related parties

Purpose of the issue

To pay for the acquisition of an asset

Additional Details

Acquisition of final 20% of Triprop Holdings (Pty) Limited

Name of company or asset being acquired

Triprop Holdings (Pty) Limited



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
CBE : ORDINARY FULLY PAID	274,284,922

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CBEAL : OPTION EXPIRING 06-APR-2026 EX \$0.335	11,500,000
CBEAK : OPTION EXPIRING 24-SEP-2024 EX \$0.20	12,376,500
CBEAI : OPTION EXPIRING 24-SEP-2024 RESTRICTED	237,000
CBEAN : ORDINARY FULLY PAID RESTRICTED	447,900
CBEAO : OPTION EXPIRING 08-DEC-2025 EX \$0.33	1,000,000
CBEAM : OPTION EXPIRING 30-NOV-2024 EX \$0.335	2,500,000
New class - code to be confirmed : Fully Paid Ordinary Shares escrowed until 24.02.24	3,001,300



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☒ No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

☒ Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

3,001,300

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

☒ No