



Announcement Summary

Entity name

TOTAL BRAIN LIMITED

Announcement Type

New announcement

Date of this announcement

Monday February 27, 2023

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
TTBAJ	CONVERTIBLE NOTES	1,278,485	Repayment or redemption of +convertible debt security without conversion	10/11/2022
TTBAC	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	5,000,000	Expiry of option or other convertible security without exercise or conversion	15/12/2022
TTBAC	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	3,824,730	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	30/12/2022

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

TOTAL BRAIN LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

24094069682

1.3 ASX issuer code

TTB

1.4 The announcement is

New announcement

1.5 Date of this announcement

27/2/2023



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

TTBAC : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Unquoted +equity securities that have ceased

Number of securities that have ceased

5,000,000

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

15/12/2022

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

TTBAC : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Unquoted +equity securities that have ceased

Number of securities that have ceased

3,824,730

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

30/12/2022

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

TTBAJ : CONVERTIBLE NOTES

Unquoted +equity securities that have ceased



Number of securities that have ceased

1,278,485

Reason for cessation

Repayment or redemption of +convertible debt security without conversion

Date of cessation

10/11/2022

Is the entity paying any consideration for the cessation?

Yes

In what currency is the consideration being paid? Consideration amount per +security paid by the entity for the cessation being paid?

AUD - Australian Dollar

AUD 1.000000000000

Any other information the entity wishes to notify to ASX about the cessation?



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TTB : ORDINARY FULLY PAID	133,721,131

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TTBAD : OPTION EXPIRING 16-JAN-2024 EX \$0.4025	206,612
TTBAJ : CONVERTIBLE NOTES	0
TTBAF : OPTION EXPIRING 15-NOV-2024 EX \$0.7525	50,000
TTBAG : OPTION EXPIRING 17-DEC-2024 EX \$0.9525	24,000
TTBAH : OPTION EXPIRING 10-FEB-2025 EX \$0.9525	50,000
TTBAC : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	14,334,956

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.