

# ASX ANNOUNCEMENT

28 February 2023

## Lendlease Trust – Fund Payment Notice

### Notice for the purpose of Subdivision 12-H of Schedule 1 of the Taxation Administration Act 1953

Set out below are the components of the Lendlease Trust distribution for the six-month period ended 31 December 2022 in respect of the following payment:

<b>Record Date</b>	20 February 2023
<b>Payment Date</b>	8 March 2023
<b>Trust Distribution</b>	4.900041 cents per unit

For Australian taxation purposes, Lendlease Trust is an attribution managed investment trust ("AMIT") for the income year ending 30 June 2023.

Lendlease Trust declares that it is a withholding managed investment trust for the purposes of Subdivision 12-H of Schedule 1 of the Taxation Administration Act 1953, in respect of the income year ending 30 June 2023.

The components of the distribution are provided solely for the purposes of MIT non-resident withholding tax under Subdivisions 12-H and 12A-B of Schedule 1 of the Taxation Administration Act 1953, and non-resident interest withholding tax under Subdivision 12-F of Schedule 1 to the Taxation Administration Act 1953 and should not be used for any other purpose.

Components of the Distribution	Cents per unit
Other Australian Taxable Income	0.680197
Clean Building MIT Income	0.553740
Capital gains in relation to Taxable Australian Property – Discount Method (doubled as required by s12A-110)	0.000000
Non-concessional MIT Income (NCMI)	0.000000
Income excluded from Non-concessional MIT Income (NCMI)	0.000000
<b>Fund Payment</b>	<b>1.233937</b>
Australian Interest Income	1.512681
<b>Total Amount Subject to Withholding Tax</b>	<b>2.746618</b>

This distribution includes a 'Fund Payment' of 1.233937 cents per unit pursuant to Subdivision 12-H of Schedule 1 of the Taxation Administration Act 1953, in respect of the income year ending 30 June 2023.

Australian resident securityholders should not rely on this notice for the purposes of completing their income tax returns. Details of the Lendlease Trust distribution components for the year ending 30 June 2023 will be provided in a tax statement which will be sent to securityholders in September 2023 with the final distribution.

**Authorised for lodgement by the Lendlease Group Disclosure Committee**

Lendlease Corporation Limited ABN 32 000 226 228 and  
Lendlease Responsible Entity Limited ABN 72 122 883 185 AFS Licence 308983  
as responsible entity for Lendlease Trust ABN 39 944 184 773 ARSN 128 052 595

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