

CitiFirst

INSTALMENTS | SFIs | TRADING WARRANTS | TURBOS | MINIs

28 February 2023

Andrew Weaver
ASX Warrants
Level 6, 20 Bridge Street
Sydney NSW 2000

Dear Andrew

For dissemination to the market

CitiFirst Warrants over The Lottery Corporation Limited ("TLC")

Special Dividend

On 23 February 2023, TLC announced a fully franked ordinary dividend of AUD 0.08 ("**Ordinary Dividend**") and a fully franked special dividend of AUD 0.01 ("**Special Dividend**") with an ex-dividend date of 1 March 2023 ("**Ex Dividend Date**").

The announcement of the Special Dividend affects certain CitiFirst warrants issued by Citigroup Global Markets Australia Pty Limited ("**CGMA**") (AFSL 240992, ABN 64 003 114 832) over TLC ordinary shares. For a copy of the relevant Product Disclosure Statement (PDS), please refer to www.citifirst.com.au.

The affected codes are:

Instalment MINIs

TLCJOA
TLCJOB
TLCSO1
TLCSO2

TLC Instalment MINIs

Pursuant to Section 3.3 of the relevant Product Disclosure Statement, CGMA has adjusted TLC Instalment MINIs. The specific ASX Codes affected and the impact of the adjustment is detailed in the table below.

The Final Instalment adjustment reflects a reduction on account of the Special Dividend, and the standard change on account of the daily funding amount. For TLCSO1 and TLCSO2 (which have a self-funding feature), the Final instalment also reflects a reduction on account of the Ordinary Dividend.

The Stop Loss Trigger Level has also been adjusted taking these changes into account as well as the Stop Loss Reset Date.

ASX Code	Old Final Instalment	Old Stop Loss Trigger Level	New Final Instalment	New Stop Loss Trigger Level
TLCJOA	\$3.1786	\$3.6400	\$3.1693	\$3.6500

TLCJOB	\$2.4989	\$2.8600	\$2.4895	\$2.8600
TLCSO1	\$2.7290	\$3.1200	\$2.6396	\$3.0300
TLCSO2	\$2.1853	\$2.5000	\$2.0957	\$2.4100

The changes will take effect on 1 March 2023.

What action do you need to take?

You do not need to do anything. Should you have any queries regarding this process, please contact your Stockbroker, Financial Adviser or CitiWarrants on 1300 30 70 70.

Yours Sincerely,

Signed on behalf of

Citigroup Global Markets Australia Pty Limited



Brendan Wills
Director