

Announcement Summary

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**Entity name**

XANADU MINES LTD

**Date of this announcement**

Tuesday February 28, 2023

**The +securities the subject of this notification are:**☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
XAMAD	EXECUTIVE DIRECTOR OPT EXPIRING VAR DATES EX VAR\$	32,770,000	28/02/2023
XAMAC	NON-EXECUTIVE DIRECTOR OPT EXPIRE VAR DATE EX VAR\$	12,600,000	28/02/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

XANADU MINES LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

ABN

### Registration number

92114249026

### 1.3 ASX issuer code

XAM

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

28/2/2023



## Part 2 - Issue details

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### **2.1 The +securities the subject of this notification are:**

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

### **2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

☒ has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

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**ASX +security code and description**

XAMAD : EXECUTIVE DIRECTOR OPT EXPIRING VAR DATES EX VAR\$

**Date the +securities the subject of this notification were issued**

28/2/2023

**Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class**

☒ Yes

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

☒ Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Colin Moorhead	Invia Custodian Pty Ltd <Mr Colin F Moorhead A/c>	17,600,000
Ganbayar Lkhasgvasuren	Ganbayar Lkhasgvasuren	15,170,000

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

Notice of Meeting for Extraordinary General Meeting dated 29 December 2022:  
[https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02617455-2A1422918?access\\_token=8.3ff96335c2d45a094df02a206a39ff4](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02617455-2A1422918?access_token=8.3ff96335c2d45a094df02a206a39ff4)

**Any other information the entity wishes to provide about the +securities the subject of this notification**

The issue of the Executive Director Options was approved by Shareholders on 7 February 2023.



## Issue details

## Number of +securities

32,770,000

## ASX +security code and description

XAMAC : NON-EXECUTIVE DIRECTOR OPT EXPIRE VAR DATE EX VAR\$

## Date the +securities the subject of this notification were issued

28/2/2023

## Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

☒ Yes

## Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒ Yes

## Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Michele Muscillo	Carmel Lisa Muscillo	6,300,000
Tony Pearson	Tony Pearson	6,300,000

## Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Notice of Meeting for Extraordinary General Meeting dated 29 December 2022:

[https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02617455-2A1422918?access\\_token=83ff96335c2d45a094df02a206a39ff4](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02617455-2A1422918?access_token=83ff96335c2d45a094df02a206a39ff4)

## Any other information the entity wishes to provide about the +securities the subject of this notification

The issue of the Non-Executive Director Options was approved by Shareholders on 7 February 2023.



Issue details

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**Number of +securities**

12,600,000

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Part 4 - +Securities on issue

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Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
XAM : ORDINARY FULLY PAID	1,458,708,059

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
XAMAD : EXECUTIVE DIRECTOR OPT EXPIRING VAR DATES EX VAR\$	60,020,000
XAMAC : NON-EXECUTIVE DIRECTOR OPT EXPIRE VAR DATE EX VAR\$	13,740,000
XAMAE : EMPLOYEE OPTION EXPIRING VARIOUS DATE EX VAR PRICE	20,000,000



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

☒ Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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