

1 March 2023

ASX ANNOUNCEMENTS

NOTICE OF FULFILMENT OF REMAINING CONDITIONS

Off Market Takeover Bid for ICSGlobal Limited by DWY (No.1) Pty Ltd

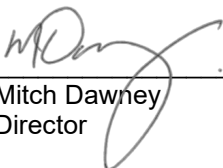
We refer to the off-market takeover bid for all of the ordinary shares in ICSGlobal Limited (ABN 72 073 695 584) (**ICS**) by DWY (No.1) Pty Ltd ACN 664 056 320 (**DWY**), a wholly owned subsidiary of Dawney & Co Ltd the terms of which are contained in a bidder's statement dated 21 December 2022 and subsequent replacement bidder's statement dated 4 January 2023.

In reference to section 650G(c) of the *Corporations Act 2001* (Cth), DWY confirms all remaining conditions were fulfilled at the close of the offer at (7:00pm Sydney time) on 28 February 2023. As such, all acceptances (*takeover contracts*) are binding and will be processed.

Under the terms of the Offer, payment will be made 21 days after the end of the Offer Period, being 21 March 2023.

DWY's voting power at the close of the offer is 4.14%.

Sincerely,



Mitch Dawney
Director