

ASX ANNOUNCEMENT

Acumentis Group Limited (ASX: ACU)



1 March 2023

ASX Market Announcements Office
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By E-Lodgement

SHARE PURCHASE PLAN – CLOSING DATE REMINDER

Acumentis Group Limited ACN 102 320 329 (ASX: ACU) (“**Acumentis**” or “**Company**”) reminds Eligible Shareholders that the opportunity to participate in the Share Purchase Plan announced on 2 February 2023 (“**SPP**”) closes at 5:00PM (AEDT) on Friday 10 March 2023 (“**Closing Date**”). **There will be no further extensions.**

The Company would like to thank those Eligible Shareholders who have already submitted their applications under the SPP.

The SPP gives shareholders the opportunity to acquire shares at the same price (\$0.07) as the Company’s placement announced on 2 February 2023.

The SPP is being offered to shareholders of fully paid ordinary shares in Acumentis as at 7:00PM (AEDT) on the record date of 1 February 2023 who have a registered address in Australia and New Zealand (“**Eligible Shareholders**”).

Eligible Shareholders have the opportunity to subscribe for up to \$30,000 of fully paid ordinary shares in Acumentis (“**SPP Shares**”) free of any brokerage, commission and transaction costs.

The full terms and conditions of the SPP are included in the SPP booklet announced to the ASX on 8 February 2023 (“**SPP Booklet**”). The SPP Booklet contains instructions on how to participate in the SPP. The SPP is not underwritten.

If you have any questions in relation to participation in the SPP, please contact the Company on +61 2 8823 6300 or the Share Registry, on 1300 288 664 from Monday to Friday between the hours of 8:30 am and 5:00pm (AEDT) or consult your financial or other professional adviser.

Indicative timetable

Event	Date
Record Date	7:00PM (AEDT), Wednesday, 1 February 2023
Placement and SPP announcement and Lodgement of Appendix 3B	Thursday, 2 February 2023
Despatch SPP Booklet to Shareholders and release Booklet on ASX	Wednesday, 8 February 2023
SPP Offer opens	Wednesday, 8 February 2023
SPP Offer closes	5:00PM (AEDT) Friday, 10 March 2023
Announcement of Result of Share Purchase Plan	Friday, 17 March 2023
Issue of New Shares under SPP, Lodge Appendix 2A	Friday, 17 March 2023

This timetable is indicative only and subject to change. The commencement of trading and quotation of New Shares under the Placement and SPP is subject to confirmation from ASX. Subject to the requirements of the Corporations Act, the ASX Listing Rules and other applicable rules, Acumentis reserves the right to amend this timetable at any time, including extending the period for the SPP or accepting late applications, either generally or in particular cases, without notice. Accordingly, shareholders are encouraged to submit their Application Forms as early as possible. All times are AEDT.

By order of the Board

John Wise
Company Secretary
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About Acumentis

Acumentis is entrusted to provide commercial and residential valuations, research and property advice to many thousands of homeowners, investors, developers and lenders. The company offers property valuation, insurance valuation and advisory services to clients including major banks and financial institutions, property developers, property trusts, government, lawyers, accountants, real estate agents and major and independent retailers. With 40 offices and more than 300 staff in metropolitan and regional locations around the country, Acumentis is Australia's only independent, locally owned, ASX-listed property valuation company.