



## Announcement Summary

**Entity name**

GRATIFII LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Wednesday March 01, 2023

**The +securities to be quoted are:**

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|--------------------|----------------------|------------------------------------|------------|
| GTI                | ORDINARY FULLY PAID  | 1,493,040                          | 01/03/2023 |

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

GRATIFII LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

47125688940

### 1.3 ASX issuer code

GTI

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

1/3/2023



## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

### Previous Appendix 3B details:

| Announcement Date and Time | Announcement Title                       | Selected Appendix 3B to submit quotation request |
|----------------------------|--|--|
| 28-Feb-2023 15:46          | New - Proposed issue of securities - GTI | <div>A placement or other type of issue</div>    |

### 2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



### Placement Details

## GTI : ORDINARY FULLY PAID

## 1/3/2023

**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

| Number of +securities held | Number of holders | Total percentage of +securities held |
|----------------------------|-------------------|--------------------------------------|
| 1 - 1,000                  |                   | %                                    |
| 1,001 - 5,000              |                   | %                                    |
| 5,001 - 10,000             |                   | %                                    |
| 10,001 - 100,000           |                   | %                                    |
| 100,001 and over           |                   | %                                    |



Issue details

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**Number of +securities to be quoted**

1,493,040

**Are the +securities being issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

No consideration is payable for the shares. The valuation is based on a 10 day VWAP of \$0.0125 as at the date of issue.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

18,663.000000

**Any other information the entity wishes to provide about the +securities to be quoted**

The shares are being issued to an employee for achievement of short-term incentive targets for the half-year ended 31 Dec 2022.

**Part 4 - Issued capital following quotation**

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

| <b>ASX +security code and description</b> | <b>Total number of +securities on issue</b> |
|---|---|
| GTI : ORDINARY FULLY PAID                 | 1,096,140,134                               |

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

| <b>ASX +security code and description</b>                  | <b>Total number of +securities on issue</b> |
|--|---|
| GTIAL : OPTION EXPIRING 19-AUG-2025 EX \$0.032             | 540,000                                     |
| GTIAC : OPTION EXPIRING VAR DATES RESTRICTED EX VAR PRICES | 13,000,378                                  |
| GTIAJ : CONVERTIBLE NOTES                                  | 1,070,000                                   |
| GTIAI : OPTION EXPIRING 13-FEB-2024 EX \$0.03              | 8,555,104                                   |
| GTIAK : OPTION EXPIRING 01-SEP-2026 EX \$0.04              | 2,400,000                                   |
| GTIAM : OPTION EXPIRING 11-NOV-2027 EX \$0.028             | 9,647,314                                   |
| GTIAN : OPTION EXPIRING 11-NOV-2028 EX \$0.03              | 20,647,594                                  |
| GTIAO : OPTION EXPIRING 11-NOV-2032 EX NIL                 | 4   |
| GTIAH : OPTION EXPIRING 11-MAR-2026 EX \$0.02              | 5,777,552                                   |