Announcement Summary

Entity name

GRATIFII LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday March 01, 2023

The +securities to be quoted are:

☑ +Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
GTI	ORDINARY FULLY PAID	1,987,520	01/03/2023

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

GRATIFII LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type	Registration number
ABN	47125688940

1.3 ASX issuer code

GTI

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

1/3/2023

Part 2 - Type of Issue

2.1 The +securities to be quoted are:
☑ +Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

2.2 The +securities to be quoted are:
☑ Additional +securities in a class that is already quoted on ASX ("existing class")

Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class issued under an +employee incentive scheme

FROM (Existing Class)
ASX +security code and description

GTIAO : OPTION EXPIRING 11-NOV-2032 EX NIL

TO (Existing Class)
ASX +security code and description

GTI : ORDINARY FULLY PAID

Please state the number of +securities issued under the +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

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Please provide details of a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

The material terms of the Incentive Option Plan are outlined within Annexure 2 of the Company's 2022 Notice of Meeting released to the market on 10 October 2022: https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02580045-2A1404814?access_token=83ff96335c2d45a094df02a206a39ff4

Are any of these +securities being issued to +key management personnel (KMP) or an +associate

Yes

Provide details of the KMP or +associates being issued +securities

Name of KMP	Name of registered holder	Number of +securities
Iain Dunstan	Iain Maxwell Dunstan	1,987,520

Issue date

1/3/2023

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

1,987,520

Are the +securities being issued for a cash consideration?

☑ No

Please describe the consideration being provided for the +securities

N/A. Shares are issued under the Incentive Option Plan for achievement of short-term incentive targets for the half-year ended 31 Dec 2022 based on a 10 day VWAP of $0.0125 as at the date of exercise.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

24,844.000000

Any other information the entity wishes to provide about the +securities to be quoted

The shares are issued under the Company's Incentive Option Plan with shareholder approval. Material terms of the Remuneration Options are provided in Annexure 3 of the Explanatory Statement of the Company's 2022 Notice of Meeting: https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02580045-2A1404814?access_token=83ff96335c2d45a094df02a206a39ff4

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
GTI : ORDINARY FULLY PAID	1,096,634,614

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
GTIAL : OPTION EXPIRING 19-AUG-2025 EX $0.032	540,000
GTIAC : OPTION EXPIRING VAR DATES RESTRICTED EX VAR PRICES	13,000,378
GTIAJ : CONVERTIBLE NOTES	1,070,000
GTIAI : OPTION EXPIRING 13-FEB-2024 EX $0.03	8,555,104
GTIAK : OPTION EXPIRING 01-SEP-2026 EX $0.04	2,400,000
GTIAM : OPTION EXPIRING 11-NOV-2027 EX $0.028	9,647,314
GTIAN : OPTION EXPIRING 11-NOV-2028 EX $0.03	20,647,594
GTIAO : OPTION EXPIRING 11-NOV-2032 EX NIL	2
GTIAH : OPTION EXPIRING 11-MAR-2026 EX $0.02	5,777,552

Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?
☑ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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