

1 March 2023

ASX Code: URF
US Masters Residential Property Fund (Fund)
Results of General Meeting

US Masters Residential Property Fund advises that today it held a General Meeting to consider and vote on the resolution set out in the Notice of Meeting dated 7 February 2023.

The following Resolution was passed on a poll:

1. That the members of the Fund authorise and approve, for the purposes of Section 601KH(8)(a) of the Corporations Act (as inserted by ASIC Legislative Instrument 2016/1159) and for all other purposes, the on-market buyback of up to 25% of the number of issued Units as at the close of trade on 28 February 2023 during the 12 month period from 2 March 2023 as detailed in the Explanatory Memorandum which accompanies this Notice of Meeting.

Summaries of the poll voting results and proxy voting results for the resolution are attached.

Authorised for release by E&P Investments Limited (ACN 152 367 649, AFSL 410 433), the responsible entity of US Masters Residential Property Fund.

US Masters Residential Property Fund is the first Australian-listed entity with the primary strategy of investing in the US residential property market. Its portfolio comprises freestanding and multi-dwelling properties in the New York metropolitan area.

US Masters Residential Property Fund
General Meeting
Wednesday, 01 March 2023
Results of Meeting

The following information is provided in accordance with section 251AA(2) of the Corporations Act 2001 (Cth) and ASX Listing Rule 3.13.2.

Resolution details		Instructions given to validly appointed proxies (as at proxy close)				Number of votes cast on the poll (where applicable)			Resolution Result
Resolution	Resolution Type	For	Against	Proxy's Discretion	Abstain	For	Against	Abstain*	Carried / Not Carried
1. That the members of the Fund authorise and approve, for the purposes of Section 601KH(8)(a) of the Corporations Act (as inserted by ASIC Legislative Instrument 2016/1159) and for all other purposes, the on-market buyback of up to 25% of the number of issued Units as at the close of trade on 28 February 2023 during the 12 month period from 2 March 2023 as detailed in the Explanatory Memorandum which accompanies this Notice of Meeting.	Ordinary	233,521,908 97.90%	1,386,424 0.58%	3,623,225 1.52%	0	241,501,521 99.43%	1,386,424 0.57%	0	Carried

* Votes cast by a person who abstains on an item are not counted in calculating the required majority on a poll.