

CitiFirst

INSTALMENTS | SFIs | TRADING WARRANTS | TURBOS | MINIs

1 March 2023

Andrew Weaver
ASX Warrants
Level 6, 20 Bridge Street
Sydney NSW 2000

Dear Andrew

For dissemination to the market

CitiFirst Warrants over Newcrest Mining Limited ("NCM")

Special Dividend

On 16 February 2023, NCM announced a fully franked ordinary dividend of USD 0.15 ("**Ordinary Dividend**") (AUD 0.2235) and a fully franked special dividend of USD 0.20 ("**Special Dividend**") (AUD 0.2980) with an ex-dividend date of 24 February 2023 ("**Ex Dividend Date**").

The announcement of the Special Dividend affects certain CitiFirst warrants issued by Citigroup Global Markets Australia Pty Limited ("**CGMA**") (AFSL 240992, ABN 64 003 114 832) over NCM ordinary shares. For a copy of the relevant Product Disclosure Statement (PDS), please refer to www.citifirst.com.au.

The affected codes are:

MINIs

NCMKOA
NCMKOB
NCMKOC
NCMKOD
NCMKOE
NCMKOF
NCMKOH
NCMKOI
NCMKOJ
NCMKOK
NCMKOL
NCMKOP
NCMKOU
NCMKOV
NCMKOW
NCMKOX
NCMMOP

Instalment MINIs

NCMJOA
NCMJOB
NCMJOC
NCMJOD

Instalments

NCMIOB
NCMIOC

Self-Funding Instalments

NCMSOA
NCMSOB
NCMSOC
NCMSOD
NCMSOE

Bonus Certificates

As NCMBOA has previously breached its barrier, no adjustment will be made.

NCM MINIs

Pursuant to Section 1.17 of the relevant PDS and with the consent of the ASX where needed, CGMA has adjusted NCM MINIs. The specific ASX Codes affected and the impact of the adjustment is detailed in the table below.

The Strike Price adjustment reflects a reduction on account of both the Ordinary Dividend and the Special Dividend, and the standard change on account of the daily funding amount.

The Stop Loss Trigger Level has also been adjusted in line with these changes.

ASX Code	Old Strike Price	Old Stop Loss Trigger Level	New Strike Price	New Stop Loss Trigger Level
NCMKOA	\$16.9795	\$19.4500	\$16.4528	\$18.9200
NCMKOB	\$18.1623	\$20.7900	\$17.6359	\$20.2600
NCMKOC	\$12.0882	\$13.8300	\$11.5604	\$13.3000
NCMKOD	\$19.2529	\$22.0900	\$18.7267	\$21.5600
NCMKOE	\$15.5923	\$17.8400	\$15.0653	\$17.3100
NCMKOF	\$14.2722	\$16.3300	\$13.7449	\$15.8000
NCMKOH	\$9.3451	\$10.2400	\$8.8168	\$9.7100
NCMKOI	\$10.2608	\$11.7400	\$9.7326	\$11.2100
NCMKOJ	\$14.1772	\$16.2300	\$13.6499	\$15.7000
NCMKOK	\$15.0639	\$17.2500	\$14.5368	\$16.7200
NCMKOL	\$15.9506	\$18.2600	\$15.4237	\$17.7300
NCMKOP	\$33.4078	\$28.4100	\$32.8769	\$27.8800
NCMKOU	\$37.0483	\$31.5000	\$36.5174	\$30.9700
NCMKOV	\$31.7875	\$27.0300	\$31.2566	\$26.5000
NCMKOW	\$30.5637	\$25.9900	\$30.0329	\$25.4600
NCMKOX	\$40.0125	\$34.0200	\$39.4815	\$33.4900

NCMMOP	\$36.2310	\$30.8100	\$35.7000	\$30.2800
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The changes will take effect on 24 February 2023.

NCM Instalment MINIs

Pursuant to Section 3.3 of the relevant Product Disclosure Statement, CGMA has adjusted NCM Instalment MINIs. The specific ASX Codes affected and the impact of the adjustment is detailed in the table below.

The Final Instalment adjustment reflects a reduction on account of the Special Dividend, and the standard change on account of the daily funding amount.

The Stop Loss Trigger Level has also been adjusted in line with these changes.

ASX Code	Old Final Instalment	Old Stop Loss Trigger Level	New Final Instalment	New Stop Loss Trigger Level
NCMJOA	\$12.0954	\$13.8500	\$11.7949	\$13.5500
NCMJOB	\$9.0869	\$10.4000	\$8.7857	\$10.1000
NCMJOC	\$10.1182	\$11.5900	\$9.8173	\$11.2900
NCMJOD	\$14.1614	\$16.2300	\$13.8614	\$15.9300

The changes will take effect on 24 February 2023.

NCM Instalments

Pursuant to Section 3.3 of the relevant Product Disclosure Statement, CGMA has adjusted NCM Instalments. The specific ASX Codes affected and the impact of the adjustment is detailed in the table below.

The Final Instalment adjustment reflects a reduction on account of the Special Dividend, as well as a proportional refund of the Interest Amount paid for the current Interest Period.

ASX Code	Old Final Instalment	Interest Refund	New Final Instalment
NCMIOB	\$9.0000	\$0.0084	\$8.6885
NCMIOC	\$10.0000	\$0.0084	\$9.6885

The changes will take effect on 24 February 2023.

NCM Self-Funding Instalments

Pursuant to Section 3.3 of the relevant Product Disclosure Statement, CGMA has adjusted NCM Self-Funding Instalments. The specific ASX Codes affected and the impact of the adjustment is detailed in the table below.

The Final Instalment adjustment reflects a reduction on account of both the Ordinary Dividend and the Special Dividend, as well as a proportional refund of the Interest Amount paid for the current Interest Period.

ASX Code	Old Final Instalment	Interest Refund	New Final Instalment
NCMSOA	\$16.9088	\$0.0033	\$16.3751
NCMSOB	\$12.5641	\$0.0033	\$12.0304
NCMSOC	\$13.6354	\$0.0033	\$13.1017
NCMSOD	\$17.9207	\$0.0033	\$17.3870
NCMSOE	\$18.9920	\$0.0033	\$18.4583

The changes will take effect on 24 February 2023.

What action do you need to take?

You do not need to do anything. Should you have any queries regarding this process, please contact your Stockbroker, Financial Adviser or CitiWarrants on 1300 30 70 70.

Yours Sincerely,

Signed on behalf of

Citigroup Global Markets Australia Pty Limited



Brendan Wills
Director