

2 March 2023

**ASX Announcement**

**Extension of Working Capital Facilities**

Metarock Group Limited (ASX Code: MYE) (“Metarock” or “the Company”) today announces that it has received a credit-approved extension of its existing working capital banking facilities to 30 September 2023, subject to typical conditions precedent, including finalisation of full-form documentation.

Metarock Managing Director, Paul Green, said “This extension of our working capital facilities is another key step in enabling our recapitalisation plan.”

*Approved for distribution by the Board of Directors of Metarock Group Limited.*

**Further information:**

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