



Announcement Summary

**Entity name**  
RACE ONCOLOGY LTD

**Date of this announcement**  
Friday March 03, 2023

**The +securities the subject of this notification are:**  
☒ Other

**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted options exercisable at \$3.30 on or before 3 March 2028	755,671	03/03/2023
New class - code to be confirmed	Unlisted options exercisable at \$3.32 on or before 3 March 2028	220,784	03/03/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

RACE ONCOLOGY LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

61149318749

**1.3 ASX issuer code**

RAC

**1.4 The announcement is**

☒ New announcement

**1.5 Date of this announcement**

3/3/2023



## Part 2 - Issue details

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### 2.1 The +securities the subject of this notification are:

☒ Other

#### Please specify

Issue of options approved at shareholder meeting held on 21 February 2023

### 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**New +securities****ASX +security code**

New class - code to be confirmed

**+Security description**

Unlisted options exercisable at \$3.30 on or before 3 March 2028

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

3/3/2023

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

☒ Yes

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

☒ No

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

<https://www.asx.com.au/asxpdf/20230119/pdf/45kslwh73sf223.pdf>

## Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 3.30000000

**Expiry date**

3/3/2028

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

Fully paid ordinary shares

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Refer to Notice of Meeting lodged with the ASX on 19 January 2023



Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Refer to Notice of Meeting lodged with the ASX on 19 January 2023

## Issue details

### Number of +securities

755,671

### Were the +securities issued for a cash consideration?

☒ No

### Please describe the consideration being provided for the +securities

Nil. Issued to Managing Director pursuant to the terms of employment agreement.

### Purpose of the issue

Other

### Additional Details

Issued to Managing Director pursuant to the terms of employment agreement.

## New +securities

### ASX +security code

New class - code to be confirmed

### +Security description

Unlisted options exercisable at \$3.32 on or before 3 March 2028

### +Security type

Options

### ISIN code

### Date the +securities the subject of this notification were issued

3/3/2023

### Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

### Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☒ No

### Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://www.asx.com.au/asxpdf/20230119/pdf/45kslwh73sf223.pdf>



## Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 3.32000000	3/3/2028

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

Fully paid ordinary shares

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Refer to Notice of Meeting lodged with the ASX on 19 January 2023

**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

Refer to Notice of Meeting lodged with the ASX on 19 January 2023

Issue details

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**Number of +securities**

220,784

**Were the +securities issued for a cash consideration?**☒ No**Please describe the consideration being provided for the +securities**

Nil consideration. Issued to two Directors pursuant to shareholder approval at GM held on 21 February 2023.

**Purpose of the issue**

Other

**Additional Details**

Issued to 2 Directors pursuant to shareholder approval at GM held on 21 February 2023.



## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

## 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
RAC : ORDINARY FULLY PAID	161,311,403

## 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RACAN : OPTION EXPIRING 03-DEC-2026 EX \$4.77	150,000
RACAI : OPTION EXPIRING 29-NOV-2025 EX \$2.65	4,000,000
RACAO : OPTION EXPIRING 22-JUN-2027 EX \$2.46	132,000
RACAP : OPTION EXPIRING 15-AUG-2027 EX \$3.17	111,000
RACAD : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	3,660,000
RACAM : OPTION EXPIRING 01-JUL-2026 EX \$4.90	222,219
RACAG : OPTION EXPIRING 17-FEB-2024 EX 49C	2,400,000
RACAL : OPTION EXPIRING 12-JUL-2026 EX \$4.76	270,000
New class - code to be confirmed : Unlisted options exercisable at \$3.30 on or before 3 March 2028	755,671
New class - code to be confirmed : Unlisted options exercisable at \$3.32 on or before 3 March 2028	220,784



## Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

☒ Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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