

Cleansing Notice under 708A(5)(e) of the Corporations Act 2001 (Cth)

6 March 2023
ASX announcement

For release to the market

Issuer: WAM Leaders Limited
ACN 611 053 751

Notice:

WAM Leaders Limited (ASX: WLE) refers to its announcement on 6 March 2023 whereby eligible shareholders will have the opportunity to purchase a parcel of shares up to the value of \$30,000 under a Share Purchase Plan (SPP).

The SPP will be offered in accordance with ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547. It is a condition of that Class Order that WAM Leaders Limited gives ASX this notice before the SPP offer is made. The SPP will open (and the SPP offer will be made) on 7 March 2023.

Accordingly, WAM Leaders Limited gives the ASX (as the relevant market operator) notice that:

1. WAM Leaders Limited will make offers to issue shares under a Share Purchase Plan without disclosure to investors under Part 6D.2 of the Corporations Act 2001 (Cth);
2. This notice is given in accordance with paragraph 7(f)(ii) of ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547;
3. As at the date of this notice, WAM Leaders Limited has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act 2001 (Cth) as they apply to it;
 - (b) Section 674 of the Corporations Act 2001 (Cth); and
4. As at the date of this notice, there is no excluded information (as defined in subsections 708A(7) and 708A(8) of the Corporations Act 2001 (Cth)).

This announcement has been authorised by the Board of WAM Leaders Limited.

--Ends--

About WAM Leaders

WAM Leaders Limited (ASX: WLE) is a listed investment company (LIC) managed by Wilson Asset Management. Listed in May 2016, WAM Leaders provides investors with exposure to an active investment process focused on identifying large-cap companies with compelling fundamentals, a robust macroeconomic thematic and a catalyst.

All major platforms provide access to WAM Leaders, including Asgard eWRAP Investment, BT Panorama, BT Wrap, Colonial First State FirstWrap, Hub24, IOOF Pursuit Select Investment Service, Macquarie Investment Manager / Consolidator, MLC Wrap IDPS and SMS, Netwealth Wrap and North Investment. WAM Leaders receives coverage from the following independent investment research providers:

WAM Leaders
6 Years Listed



This announcement has been authorised by the Board of WAM Leaders Limited.

For further information, visit
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About Wilson Asset Management

Wilson Asset Management has a track record of making a difference for shareholders and the community for 25 years. As the investment manager for eight LICs – WAM Capital (ASX: WAM), WAM Leaders (ASX: WLE), WAM Global (ASX: WGB), WAM Microcap (ASX: WMI), WAM Alternative Assets (ASX: WMA), WAM Strategic Value (ASX: WAR), WAM Research (ASX: WAX) and WAM Active (ASX: WAA) – Wilson Asset Management invests over \$5 billion on behalf of more than 130,000 retail investors.

Wilson Asset Management created and is the lead supporter of the first LICs to deliver both investment and social returns: Future Generation Australia (ASX: FGX) and Future Generation Global (ASX: FGG). Wilson Asset Management advocates and acts for retail investors, is a member of the global philanthropic Pledge 1% movement, is a significant funder of many Australian charities and provides all team members with \$10,000 each year to donate to charities of their choice. All philanthropic investments are made by the Investment Manager.