



Announcement Summary

Entity name

PUSHPAY HOLDINGS LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday March 07, 2023

The +securities to be quoted are:

+Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
PPH	ORDINARY FULLY PAID FOREIGN EXEMPT NZX	595,626	07/03/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

PUSHPAY HOLDINGS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ARBN

Registration number

613314104

1.3 ASX issuer code

PPH

1.4 The announcement is

New announcement

1.5 Date of this announcement

7/3/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

2.2 The +securities to be quoted are:

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class issued under an +employee incentive scheme

FROM (Existing Class)

ASX +security code and description

PPHAA : RESTRICTED SHARE UNITS

TO (Existing Class)

ASX +security code and description

PPH : ORDINARY FULLY PAID FOREIGN EXEMPT NZX

Please state the number of +securities issued under the +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

595,626

Please provide details of a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Pushpay Holdings Limited 2016 Share Incentive Plan: [https://files.q4europe.com/ClientAdmin/DownloadCenter/15532019/2022-08-25-18-54-04/Pushpay Holdings Limited 2016 Share Incentive.pdf](https://files.q4europe.com/ClientAdmin/DownloadCenter/15532019/2022-08-25-18-54-04/Pushpay%20Holdings%20Limited%202016%20Share%20Incentive.pdf)

Are any of these +securities being issued to +key management personnel (KMP) or an +associate

Yes

Provide details of the KMP or +associates being issued +securities

Name of KMP	Name of registered holder	Number of +securities
Jason Rupert	Jason Rupert	226,355
Molly Matthews	Molly Matthews	182,007

Issue date

7/3/2023

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

595,626

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Not applicable

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
PPH : ORDINARY FULLY PAID FOREIGN EXEMPT NZX	1,142,371,145

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PPHAA : RESTRICTED SHARE UNITS	5,793,814