



Announcement Summary

Entity name
INVESTIGATOR RESOURCES LTD

Announcement Type
New announcement

Date of this announcement
Tuesday March 07, 2023

The +securities to be quoted are:
☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
IVRO	OPTION EXPIRING 08-MAR-2025 DEFERRED	157,114,434	07/03/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

INVESTIGATOR RESOURCES LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

115388979

1.3 ASX issuer code

IVR

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

7/3/2023

Part 2 - Type of Issue

2.1 The +securities to be quoted are:☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B**Previous Appendix 3B details:**

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
20-Jan-2023 09:35	New - Proposed issue of securities - IVR	A standard +pro rata issue (non-renounceable)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?☒ Yes**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

50,000,011 Placement Options and 25,000,000 Broker Options



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

IVRO : OPTION EXPIRING 08-MAR-2025 DEFERRED

Issue date

7/3/2023

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
		For example, to enter a value of 50% please input as 50.00
1 - 1,000	48	0.01 %
1,001 - 5,000	216	0.41 %
5,001 - 10,000	204	1.06 %
10,001 - 100,000	549	14.10 %
100,001 and over	229	84.42 %



Issue details

Number of +securities to be quoted

157,114,434

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.00100000

Any other information the entity wishes to provide about the +securities to be quoted

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
IVR : ORDINARY FULLY PAID	1,437,163,657
IVRO : OPTION EXPIRING 08-MAR-2025 DEFERRED	157,114,434

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
IVRAAB : OPTION EXPIRING 31-DEC-2024 EX \$0.097	2,000,000
IVRAAC : OPTION EXPIRING 19-DEC-2025 EX \$0.076	26,500,000