

Announcement Summary

Entity name

RAIZ INVEST LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday March 07, 2023

Details of +securities that have ceased

ASX +security code	Security description		The +securities have ceased due to	Date of cessation
RZIAN	OPTION EXPIRING 28-FEB-2023 EX \$1.50	349,000	Expiry of option or other convertible security without exercise or conversion	28/02/2023

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

RAIZ INVEST LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

Registration Number

ABN

74615510177

1.3 ASX issuer code

RZI

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

7/3/2023

Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

RZIAN: OPTION EXPIRING 28-FEB-2023 EX \$1.50

Unquoted +equity securities that have ceased

Number of securities that have ceased

349,000

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

Is the entity paying any consideration for the cessation? $\ensuremath{\mathfrak{C}}$ No

28/2/2023

Any other information the entity wishes to notify to ASX about the cessation?

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RZI : ORDINARY FULLY PAID	93.445.466

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RZIAO : OPTION EXPIRING 01-DEC-2026 EX \$2.177	1,000,000
RZIAS : OPTION EXPIRING 01-FEB-2027 EX \$1.937	175,000
RZIAR : OPTION EXPIRING 26-MAY-2027 EX \$1.078	130,000
RZIAE : OPTION EXPIRING 01-MAR-2027 95C	965,957
RZIAF : OPTION EXPIRING 20-JUN-2028 \$1.80	1,670,000
RZIAG : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	4,557,604
RZIAH : OPTION EXPIRING 03-JAN-2026 EX \$1.144	750,000
RZIAI : OPTION EXPIRING 10-JAN-2026 EX \$0.86	100,000
RZIAJ : OPTION EXPIRING 10-JAN-2026 EX \$0.50	50,000
RZIAK : OPTION EXPIRING 31-JAN-2026 EX \$0.90	10,000
RZIAL : OPTION EXPIRING 31-MAR-2026 EX \$1.50	50,000
RZIAM : OPTION EXPIRING 31-OCT-2026 EX \$2.302	200,000
RZIAN : OPTION EXPIRING 28-FEB-2023 EX \$1.50	0
RZIAQ : OPTION EXPIRING 01-FEB-2027 EX \$1.98	175,000



RZIAP: OPTION EXPIRING 30-NOV-2026 EX \$2.037

175,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.