

08 March 2023

Andrew Weaver
ASX Warrants
Level 6, 20 Bridge Street
Sydney NSW 2000

Dear Andrew

Re : BHP- CitiFirst Self-Funding Instalment Dividend Announcement - Estimated

Citigroup Global Markets Australia Pty Limited as Issuer of the BHP CitiFirst Self-Funding Instalments (ASX code BHPSOB, BHPSOC, BHPSOD, BHPSOE, BHPSOF, BHPSOG & BHPSOH), declared the record date for entitlements to the estimated AUD 1.365913, fully franked dividend for the BHP CitiFirst Self-Funding Instalment is 10 March 2023, coinciding with the record date for BHP ordinary shares.

The CitiFirst Self-Funding Instalment will commence trading ex-dividend on 9 March 2023. Again, this coincides with the ex-dividend date for BHP ordinary shares.

Pursuant to section 1.1 of the PDS, the dividend is directed by the Self-Funding instalment holder to reduce the outstanding loan amount as follows:

Warrant	Previous Loan Amount	New Loan Amount
BHPSOB	\$5.0085	\$3.6426
BHPSOC	\$13.9989	\$12.6330
BHPSOD	\$19.5966	\$18.2307
BHPSOE	\$22.0883	\$20.7224
BHPSOF	\$19.9457	\$18.5798
BHPSOG	\$30.6588	\$29.2929
BHPSOH	\$32.8014	\$31.4355

Yours sincerely,



Paul Kedwell
Warrants & Structured Products Manager