



ASX Announcement | 8 March 2023

Listing Rule 3.4.2 - Distribution Schedule and Top 20 Holders (Post-close of DWY Offer)

ICS Global Limited (ASX: **ICS**) refers to the off-market takeover offer by DWY (No.1) Pty Limited (**DWY**), a wholly owned subsidiary of Dawney & Co Ltd, for the all ordinary shares in ICS on the terms set out in DWY's bidder's statement dated 12 December 2022, then supplemented by DWY's first supplementary bidder's statement dated 21 December 2022, and varied by notice of variation dated 25 January 2023 (**DWY Offer**).

The DWY Offer closed at 7.00 pm (Sydney, Australia time) on 28 February 2023. According to its Form 604 ('Notice of change of interests of substantial holder') dated 1 March 2023, DWY has voting power of 4.14% in ICS.

In accordance with ASX Listing Rule 3.4.2, ICS provides the following information:

- a. a distribution schedule for ICS as set out in ASX Listing Rule 4.10.7 (**Distribution Schedule**);
and
- b. the names of, and the number of equity securities and percentage of capital held by, the 20 largest holders of ICS as set out in ASX Listing Rule 4.10.9 (**Top 20 Holders**)

as at the close of trading on 7 March 2023 (please see Appendix 1 and Appendix 2).

This announcement is authorised to be given to the ASX by the Board of ICS.

For further information, please contact:

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Appendix 1: Distribution Schedule

ICSGlobal Limited

Analysis of Holdings as at 07-03-2023

Securities

Fully Paid Ordinary Shares

<u>Holdings Ranges</u>	<u> Holders</u>	<u>Total Shares</u>	<u>%</u>
1-1,000	166	66,964	0.63%
1,001-5,000	134	360,322	3.40%
5,001-10,000	31	246,977	2.33%
10,001-100,000	56	1,781,854	16.80%
100,001-999,999,999	24	8,147,902	76.84%
Totals	411	10,604,019	100%

Appendix 2: Top 20 Holders

Top 20 Holdings as at 07-03-2023

ICSGlobal Limited

Fully Paid Ordinary Shares

<u>Rank</u>	<u>Security Holder</u>	<u>Number of Shares</u>	<u>%</u>
1	HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED	2,036,324	19.203%
2	DIXSON TRUST PTY LIMITED	1,065,600	10.049%
3	KING & SVENSON PTY LTD <RG KING SUPER FUND A/C>	625,530	5.899%
4	DMX CAPITAL PARTNERS LIMITED	481,381	4.540%
5	MR WILLIAM LEWIS TIMMS & MRS CAROLYN JANE TIMMS	454,469	4.286%
6	MR GREGORY JAMES QUIRK & MRS FIONA JANE QUIRK <THE QUIRK SUPER FUND A/C>	309,051	2.914%
7	DAWNEY & CO LTD	281,012	2.650%
8	DR DIANA MARY BELL	261,870	2.470%
9	MR KEVIN CHARLES BARRY	256,634	2.420%
10	GARRY CHAPMAN	255,000	2.405%
11	MAXLEK PTY LTD <JIMS AND JOELS SUPER FUND>	206,435	1.947%
12	MR VICTOR SHKOLNIK	200,000	1.886%
13	MR EDWARD HAGGERTY	200,000	1.886%
14	MERCANTILE GENERAL PTY LTD	176,250	1.662%
15	MR PHILIP JOHN PRICE & MRS GAIL LORRAINE PRICE	150,000	1.415%
16	MRS GENEVIEVE ANNE KINDT & MR ROBB KINDT	145,400	1.371%
17	AUSTRALIAN FORESTRY INVESTMENTS PTY LTD	144,054	1.358%
18	LINBOLD PTY LTD <COLEBATCH PENSION FUND A/C>	140,875	1.329%
19	AUSTRALIAN FORESTRY INVESTMENTS PTY LTD <BARRY FAMILY >	134,884	1.272%
20	EAGLE EYE EQUITIES PTY LTD	130,000	1.226%
	Total Securities of Top 20 Holdings	7,654,769	72.187%
	Total of Securities	10,604,019	