



Announcement Summary

Entity name

PAINCHEK LTD

Date of this announcement

Wednesday March 08, 2023

The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
PCKAA	PERFORMANCE RIGHTS	11,824,324	13/02/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

---

### 1.1 Name of entity

PAINCHEK LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

ABN

### Registration number

21146035127

### 1.3 ASX issuer code

PCK

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

8/3/2023



## Part 2 - Issue details

---

### **2.1 The +securities the subject of this notification are:**

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

### **2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

☒ has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**ASX +security code and description**

PCKAA : PERFORMANCE RIGHTS

**Date the +securities the subject of this notification were issued**

13/2/2023

**Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class**☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ Yes**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
Philip Daffas	Mr Philip Daffas	8,445,945
John Murray	Mr John Murray	1,351,351
Ross Harricks	Mr Andrew Ross Harricks	675,676
Cynthia Payne	Ms Cynthia Payne	675,676
Adam Davey	Mr Adam Davey	675,676

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**<https://www.asx.com.au/asxpdf/20221018/pdf/45gfb4nrjip13x.pdf>**Any other information the entity wishes to provide about the +securities the subject of this notification**

The quoted securities in section 4.1 should be shown as 1,297,989,542 per the Appendix 2A lodged on 8 March 2023. The unquoted securities in section 4.2 with security code PCKAR : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES should be 39,500,000 per the Appendix 3G lodged immediately prior to this form. The unquoted securities in section 4.2 with security code PCKAA : PERFORMANCE RIGHTS should be 18,400,857 to take account of the lapses notified in the Appendix 3H lodged on 8/3/23.



Issue details

**Number of +securities**

11,824,324

Part 4 - +Securities on issue

---

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

ASX +security code and description	Total number of +securities on issue
PCK : ORDINARY FULLY PAID	1,296,405,383

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
PCKAT : OPTION EXPIRING 23-MAR-2025 EX \$0.09	1,000,000
PCKAR : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	13,500,000
PCKAV : OPTION EXPIRING 24-SEP-2025 EX \$0.075	7,000,000
PCKAD : OPTION EXPIRING 26-SEP-2024 EX 11C	3,000,000
PCKAA : PERFORMANCE RIGHTS	19,899,471
PCKAE : OPTION EXPIRING 25-AUG-2025 EX \$0.084	5,000,000
PCKAU : OPTION EXPIRING 28-APR-2025 EX \$0.095	500,000



Part 5 - Other Listing Rule requirements

---

**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

☒ Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

14