

By electronic lodgement

9 March 2023

ASX Limited
Market Announcements Office
Level 6, Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

Retail Food Group Limited (ASX: RFG) ("**Company**") has today issued 311,521,950 new fully paid ordinary shares in the Company ("**New Shares**") to institutional, sophisticated and professional investors, at an issue price of A\$0.08 per share. These shares have been issued in connection with the Capital Raising detailed in the Company's announcements to the ASX on 3 March 2023.

The Company also provides notification under the *ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547* ("**SPP Instrument**") that it is offering fully paid ordinary shares under a Share Purchase Plan ("**SPP**") to raise approximately \$2.5 million (before costs) (subject to the Directors determining in their absolute discretion to accept oversubscriptions, subject to compliance with all applicable law). The SPP will be offered in accordance with the SPP Instrument and a SPP offer document will be despatched to eligible shareholders of the Company today.

The Company gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) ("**Corporations Act**") that:

- 1 The New Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act.
- 2 As at the date of this notice, the Company has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (b) section 674 of the Corporations Act.
- 3 As at the date of this notice, there is no information that is "excluded information" of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act that is required to be disclosed by the Company under section 708A(6)(e) of the Corporations Act.

For and on behalf of the Board.



Mark Connors
Company Secretary
Retail Food Group Limited

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