

Release

Stock Exchange Listings NZX (MEL) ASX (MEZ)

Meridian Energy Green Bond offer closes

9 March 2023

Following a successful bookbuild process for its offer of 5.5 year unsecured, unsubordinated, fixed rate green bonds (**Green Bonds**), Meridian Energy Limited (**Meridian**) has confirmed that the offer has closed and \$200 million of Green Bonds have been allocated to participants (or their clients) involved in the bookbuild process. This includes oversubscriptions of \$50 million. There was no public pool for the offer.

The Issue Margin for the Green Bonds has been set at 1.05% per annum and the Interest Rate will be announced later today.

For further details investors can contact one of the Joint Lead Managers (listed below) or their usual financial adviser.

Joint Lead Managers:

ANZ Bank New Zealand Limited: 0800 269 476

Bank of New Zealand: 0800 284 017

Craigs Investment Partners Limited: 0800 226 263

Forsyth Barr Limited: 0800 367 227

ENDS

Neal Barclay
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