

Release

Stock Exchange Listings NZX (MEL) ASX (MEZ)

Meridian Energy sets interest rate for its Green Bond offer

9 March 2023

Meridian Energy Limited (**Meridian**) has today announced that it has set the Interest Rate for its \$200 million offer of 5.5 year unsecured, unsubordinated, fixed rate green bonds (**Green Bonds**).

The Interest Rate for the Green Bonds has been set at 5.91% per annum, being the sum of the Issue Margin of 1.05% per annum and the Base Rate.

The Green Bonds will be issued on Monday, 20 March 2023 and will mature on Wednesday, 20 September 2028.

The Green Bonds will be quoted on the NZX Debt Market under the ticker code MEL060 on Tuesday, 21 March 2023.

A copy of the final terms sheet (updated for the Interest Rate set out above) will be provided to the NZX.

For further details investors can contact one of the Joint Lead Managers (listed below) or their usual financial adviser.

Joint Lead Managers:

ANZ Bank New Zealand Limited: 0800 269 476

Bank of New Zealand: 0800 284 017

Craigs Investment Partners Limited: 0800 226 263

Forsyth Barr Limited: 0800 367 227

ENDS

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